08-13555-mg Doc 3858-4 Filed 06/12/09 Entered 06/12/09 11:31:06 Exhibit C

B6F (Official Form 6F) (12/07)

In re	Lehman Brothers Holdings Inc.	,	Case No. 08-13555 (JMP)
	Debtor	_	(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. HUSBAND, WIFE, JOINT, OR COMMUNITY UNLIQUIDATED CREDITOR'S NAME, DATE CLAIM WAS AMOUNT OF CONTINGENT CODEBTOR DISPUTED MAILING ADDRESS INCURRED AND **CLAIM** INCLUDING ZIP CODE. CONSIDERATION FOR AND ACCOUNT NUMBER CLAIM. (See instructions above.) IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Undetermined ACCOUNT NO. See attached rider: Schedule F X X X Corporate Guarantee Undetermined ACCOUNT NO. See attached rider: Schedule F Debt Undetermined ACCOUNT NO. See attached rider: Schedule F X X X Intercompany Funding Agreements Undetermined ACCOUNT NO. See attached rider: Schedule F X X X Litigation Subtotal ▶ \$ Undetermined 1 continuation sheets attached (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

08-13555 (JMP)

								Debt						
								Date claim was incurred and consideration for				Current Notional	Accrued Interest	
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	claim	Contingent	Unliquidated	Disputed	Amount (USD)	(USD)	Total
								Current Portion of Long Term Debt - Plain						
							UNITED	Vanilla - GLOBAL 2YR						
Citibank, NA	52517PW49	399 Park Avenue		New York	NY	10043	STATES	FRN	N	N	N	\$ 203,862,000.00	Undetermined	\$ 203,862,000.00
								Current Portion of Long						
							UNITED	Term Debt - Plain Vanilla - GLOBAL 2YR						
Citibank, NA	52517PW31	399 Park Avenue		New York	NY	10043	STATES	FRN	N	N	N	\$ 1,414,214,000.00	Undetermined	\$ 1,414,214,000.00
·								Current Portion of Long						
							LINITED	Term Debt - Plain						
Citibank, NA	52517PC58	399 Park Avenue		New York	NY	10043	UNITED STATES	Vanilla - GLOBAL FLOAT	N	N	N	\$ 561,358,000.00	Undetermined	\$ 561,358,000.00
Citibatik, IVA	32317F C30	399 Faik Aveilue		INEW TOIK	INI	10043	STATES	Current Portion of Long	IN	IN	IN	\$ 301,330,000.00	Ondetermined	\$ 301,330,000.00
								Term Debt - Plain						
							UNITED	Vanilla - NON						
Citibank, NA	524908S27	399 Park Avenue		New York	NY	10043	STATES	EXTENSION Current Portion of Long	N	N	N	\$ 465,000,000.00	Undetermined	\$ 465,000,000.00
								Term Debt - Plain						
							UNITED	Vanilla - NON						
Citibank, NA	524908R77	399 Park Avenue		New York	NY	10043	STATES	EXTENSION	N	N	N	\$ 30,000,000.00	Undetermined	\$ 30,000,000.00
								Current Portion of Long						
							UNITED	Term Debt - Plain Vanilla - NON						
Citibank, NA	524908R51	399 Park Avenue		New York	NY	10043	STATES	EXTENSION	N	N	N	\$ 30,000,000.00	Undetermined	\$ 30,000,000.00
								Current Portion of Long				, , , , , , , , , , , , , , , , , , ,		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
								Term Debt - Plain						
Citibank NIA	524908SQ4	200 Dark Avenue		Nau Vari	NIV	10043	UNITED STATES	Vanilla - NON EXTENSION	NI NI	N	NI.	¢ 200,000,000,00	l la determine d	\$ 300.000.000.00
Citibank, NA	5249085Q4	399 Park Avenue		New York	NY	10043	STATES	Current Portion of Long	N	N	N	\$ 300,000,000.00	Undetermined	\$ 300,000,000.00
								Term Debt - Plain						
							UNITED	Vanilla - NON						
Citibank, NA	524908LK4	399 Park Avenue		New York	NY	10043	STATES	EXTENSION	N	N	N	\$ 47,800,000.00	Undetermined	\$ 47,800,000.00
								Current Portion of Long Term Debt - Plain						
								Vanilla - NON						
							UNITED	EXTENSION (2ND						
Citibank, NA	524908X21	399 Park Avenue		New York	NY	10043	STATES	TIME FOR BONY)	N	N	N	\$ 100,000,000.00	Undetermined	\$ 100,000,000.00
								Current Portion of Long Term Debt - Plain						
								Vanilla - NON						
							UNITED	EXTENSION						
Citibank, NA	524908X54	399 Park Avenue		New York	NY	10043	STATES	COLUMBIA	N	N	N	\$ 400,000,000.00	Undetermined	\$ 400,000,000.00
								Current Portion of Lane						
							UNITED	Current Portion of Long Term Debt - Plain						
Citibank, NA	52519FCZ2	399 Park Avenue		New York	NY	10043	STATES	Vanilla - RETAIL NOTE	N	N	N	\$ 863,000.00	Undetermined	\$ 863,000.00
				İ										
Ottib I. AIA	504000FT0	000 BI- A		Name Vand	NIX.	10010	UNITED	Current Portion of Long				£ 400 000 00	Libraria de la constitución de el	5 400 000 00
Citibank, NA	524908ET3	399 Park Avenue		New York	NY	10043	STATES	Term Debt - Structure	N	N	N	\$ 5,400,000.00	Undetermined	\$ 5,400,000.00
								Current Portion of Long						
								Term Debt - Structure -						
Citibank, NA	52522L293	399 Park Avenue		New York	NY	10043	UNITED STATES	100 PP ABS RETURN BARRIER ON S&P 500	N	N	N	\$ 36,850,000.00	Undetermined	\$ 36.850.000.00
OIUDAIIN, INA	25255F532	533 Fair Avellue		INCM LOLK	141	10043	SIAIES	Current Portion of Long	IN	IN	IN	Ψ 50,000,000.00	Grideterrillited	ψ 30,030,000.00
								Term Debt - Structure -						
								100% PP BARRIER						
							UNITED	NOTES ON FTSE XINHUA CHINA 25						
Citibank, NA	52522L400	399 Park Avenue		New York	NY	10043	STATES	INDE	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00
Chabann, 14/1	2-02-L-700	550 I GIN AVGILLE		. 1011 TOIR	1 111	.0070	JIMILO	12	1.4	1.4	1.9	¥ 20,000,000.00	J. Idotominiou	20,000,000.00

								Debt								
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed		rrent Notional mount (USD)	Accrued Interest (USD)		Total
Citibani, NA	52517P3Z2	399 Park Avenue		Now York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - 100% PP ON BASKET OF INDICES		z	N	\$	1,000,000.00	Undetermined	s	1,000,000.00
Citibank, NA	52517P3ZZ	399 Park Avenue		New York	INT	10043	STATES	OF INDICES	N	IN	N	Þ	1,000,000.00	Undetermined	Þ	1,000,000.00
Citibank, NA	52517PU74	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - 100% PRINCIPAL PROTECTED BASE METALS BASKET	N	N	Z	\$	250,000.00	Undetermined	\$	250,000.00
Citibank, NA	52522L525	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - ABSOLUTE RETURN BARRIER NOTE LINKED TO S&P 500	N	N	N	\$	72,681,740.00	Undetermined	\$	72,681,740.00
one and the contract of the co				non rom			UNITED	Current Portion of Long Term Debt - Structure - ANNUAL REVIEW		.,				0.100.0.1.1.1.00		
Citibank, NA	5252M0FJ1	399 Park Avenue		New York	NY	10043	STATES	NOTE LINKED TO S&P Current Portion of Long Term Debt - Structure - ASIAN CURRENCY	N	N	N	\$	4,275,000.00	Undetermined	\$	4,275,000.00
Citibank, NA  Citibank, NA	5252M0AG2 5252M0CN5	399 Park Avenue		New York  New York	NY	10043	UNITED STATES	BASKET  Current Portion of Long Term Debt - Structure - BARRIER NOTES WITH CONTINGENT RETURN LINKED TO S&P	N	N N	N N	\$	368,000.00	Undetermined  Undetermined	\$	368,000.00
Citibank, NA	52517P5V9	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - BUFFERED PRINCIPLE AT RISK NOTE	N	N	N	\$	501,000.00	Undetermined	\$	501,000.00
Citibank, NA	52520WAM3	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - BUFFERED PRINCIPLE ENHANCED PARTICIPATION NOTE	N	N	N	\$	450,000.00	Undetermined	\$	450,000.00
Citibank, NA	52517P2Z3	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - BUFFERED RETURN ENHANCED NOTE	N	z	N	\$	5,450,000.00	Undetermined	s	5,450,000.00
							UNITED	Current Portion of Long Term Debt - Structure - BULLISH AUTOCALLABLE								
Citibank, NA	52522L657	399 Park Avenue		New York	NY	10043	STATES	LINKED TO S&P	N	N	N	\$	42,510,620.00	undetermined	\$	42,510,620.00

								Dept						
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52522L251	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - BULLISH AUTOCALLABLE NOTES WITH CONTINGENT PROTECT	N	N	N	\$ 9,597,350.00	Undetermined	\$ 9,597,350.00
							UNITED	Current Portion of Long Term Debt - Structure - CAPPED INVERSE RETURN LEVERGAED			N			
Citibank, NA	524908UP3	399 Park Avenue		New York	NY	10043	UNITED	Current Portion of Long Term Debt - Structure -	N	N	N		Undetermined	\$ 13,443,000.00
Citibank, NA  Citibank, NA	52517P4F5 52517P4K4	399 Park Avenue		New York  New York	NY	10043	UNITED STATES	COMMODITY LINKED  Current Portion of Long Term Debt - Structure - COMMODITY LINKED TO DJ AIG COMMODITY INDEX	N N	N	N N		Undetermined	\$ 1,000,000.00 9,540,000.00
Citibank, NA	524908PL8	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - CONVERTIBLE ON MSFT	N	N	N	\$ 12,600,000.00	Undetermined	\$ 12,600,000.00
Citibank, NA	52517PWQ0	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - CPI LINKED	N	N	N	\$ 13,215,000.00	Undetermined	\$ 13,215,000.00
Citibank, NA	52517P3N9	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - ENHANCED PARTICIPATION LINKED TO ASIAN CURR BASKET	N	N	N	\$ 190,000.00	Undetermined	\$ 190,000.00
Citibank, NA	52517PWH0	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - EQUITY LINKED	N	N	N	\$ 7,500,000.00	Undetermined	\$ 7,500,000.00
Citibank, NA	524908NV8	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - EQUITY LINKED NOTE ON NIKKEI 225	N	N	N	\$ 4,000,000.00	Undetermined	\$ 4,000,000.00
Citibank, NA	52522L756	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - ETN LINKED TO LBCI PURE BETA TOTAL RETURN	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	52520WAD3	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - EXCHANGEABLE ON MSFT	N	N	N	\$ 10,000,000.00	Undetermined	\$ 10,000,000.00
Citibank, NA	52520W440	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - FX BASKET	N	N	N	\$ 8,785,490.00	Undetermined	\$ 8,785,490.00

								Debt						
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	5252M0DU8	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - FX BASKET LINKED NOTE	N	N	N	\$ 1,200,000.00	Undetermined	\$ 1,200,000.0
Citibank, NA	52517P4P3	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - FX BASKET LINKED NOTE	z	z	N	\$ 1,316,000.00	Undetermined	\$ 1,316,000.00
Citibank, NA	52517P3RO	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - FX BASKET LINKED NOTE	N	N	N	\$ 2,362,000.00		\$ 2,362,000.00
Citibank, NA	52520W390	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - FX BASKET LINKED NOTE	N	N	N		Undetermined	\$ 6,347,160.00
Citibank, NA	52517P2T7	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - FX BASKET LINKED NOTE	N	Z	N		Undetermined	\$ 521,000.00
Citibank, NA	52520W549	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - FX BASKET LINKED NOTE	N	N	N	\$ 9,324,640.00		\$ 9,324,640.00
Citibank, NA	52517PU410	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - FX BASKET LINKED NOTE	N	N	N	\$ 8,802,000.00	Undetermined	\$ 8,802,000.00
Citibank, NA	524908PH7	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - LIMITED PRINCIPAL PROTECTION	N	N	N	\$ 1,560,000.00	Undetermined	\$ 1,560,000.00
Citibank, NA	524908PM6	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - NKY ABSOLUTE BUFFER NOTE (EQUITY-LINKED)	Z	N	N	\$ 6,765,000.00	Undetermined	\$ 6,765,000.00
Citibank, NA	524908NZ9	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - PARTIAL PRINCIPAL PROTECTION	N	N	N	\$ 6,265,000.00		\$ 6,265,000.00
Citibank, NA	524908PF1	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - PARTIALLY PROTECTED EQL	N	N	N	\$ 7,735,000.00		\$ 7,735,000.00
Citibank, NA	52517P3S8	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - PP NOTE LINKED TO ASIAN CCY BASKET	N	N	N		Undetermined	\$ 500,000.00

								Debt							
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	То	ital
Citibank, NA	5252M0BP1	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - PRIN PROTECTED NOTE LINKED TO S&P 500	N	N	N	\$ 1,000,000.00			00,000.00
							UNITED	Current Portion of Long Term Debt - Structure - PRINCIPAL PROTECTED LINKED TO ASIAN CCY							
Citibank, NA	52517P5L1 52522L566	399 Park Avenue		New York  New York	NY	10043	UNITED STATES	BASKET  Current Portion of Long Term Debt - Structure - PRINCIPAL PROTECTED LINKED TO RUSSELL 2000	N N	N N	N		Undetermined  Undetermined		95,180.00
							UNITED	Current Portion of Long Term Debt - Structure - PRINCIPLE PROTECTED ABSOLUTE RETURN							
Citibank, NA  Citibank, NA	52522L376 52517PY70	399 Park Avenue		New York  New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RANGE ACCRUAL NOTE ON CMS	N	N N	N N		Undetermined		33,000.00
							UNITED	Current Portion of Long Term Debt - Structure - RELATIVE PREFORMANCE LINKED TO SPDR							
Citibank, NA  Citibank, NA	52522L772 52522L236	399 Park Avenue		New York  New York	NY	10043	UNITED STATES	FUND  Current Portion of Long Term Debt - Structure - RETURN ENHANCED LINKED TO BASKET OF INDICES	N N	N N	N N		Undetermined		95,500.00 85,040.00
Citibank, NA	524935DC4	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN ENHANCED NOTE LINKED TO X	N	N	N		Undetermined		00,000.00
Citibank, NA	52523J172	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPT SEC W PP LINKED TO BASKET SECS	N	N	N	\$ 12,680,000.00	Undetermined	\$ 12,6	80,000.00
Citibank, NA	52522L483	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO A BASKET OF INDICES	N	N	N	\$ 4,142,300.00	Undetermined	\$ 4,1	42,300.00

								Dept							
								Date claim was incurred and consideration for				Current Notional	Accrued Interest		
Agent/Trustee Name  Citibank, NA	CUSIP Number	Address 1  399 Park Avenue	Address 2	City  New York	State	Zip 10043	UNITED STATES	claim Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO BASKET	Contingent	Unliquidated N	Disputed N	Amount (USD) \$ 6,958,000.00	(USD) Undetermined	\$	Total 6,958,000.00
Olibanik, NA	JEJEJULEE .	333 I dik Avenue		New Tork	N	10043	UNITED	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO BASKET	N	N	N	0,330,000.00	Ondetermined	Ψ	0,930,000.00
Citibank, NA	52522L392	399 Park Avenue		New York	NY	10043	STATES	OF INDICES  Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO DJ	N	N	N	\$ 4,045,800.00	Undetermined	\$	4,045,800.00
Citibank, NA	52522L301	399 Park Avenue		New York	NY	10043	STATES	EUROSTOXX 50	N	N	N	\$ 7,830,660.00	Undetermined	\$	7,830,660.00
Citibank, NA	52522L707	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO EXXON	N	N	N	\$ 2,028,100.00	Undetermined	\$	2,028,100.00
Officers NA	505001700	200 Dark Assessed		Nava Vasla	No.	40040	UNITED	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION				0.007.570.00	Undetermined		0.007.570.00
Citibank, NA  Citibank, NA	52522L723 52522L715	399 Park Avenue		New York	NY	10043	UNITED STATES	LINKED TO GE  Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO INTEL	N	N N	N N	\$ 3,807,570.00 \$ 3,538,300.00	Undetermined	\$	3,807,570.00
Citibank, NA	52522L582	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO MSCI EM INDEX	Z	N	N	\$ 8,673,630.00	Undetermined	\$	8,673,630.00
CHIDAIIK, IVA	323221362	399 Faik Aveilde		New YOR	INT	10043	UNITED	Term Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO NASDAQ	IN .	IN	N	0,073,030.00	Ortaeterrimea	<b>P</b>	6,073,030.00
Citibank, NA	52522L418	399 Park Avenue		New York	NY	10043	UNITED	100 Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO NASDAQ	N	N	N	\$ 22,264,470.00	Undetermined	\$	22,264,470.00
Citibank, NA	52522L319	399 Park Avenue		New York	NY	10043	STATES	100	N	N	N	\$ 8,376,070.00	Undetermined	\$	8,376,070.00
Citibank, NA	52522L327	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION LINKED TO NIKKEI 225	N	N	N	\$ 2,666,260.00	Undetermined	\$	2,666,260.00
OWIL THE NAME	505001.000	2000 Park Aven		V.	ND/	10040	UNITED	Current Portion of Long Term Debt - Structure - RETURN OPTIMIZATION	N			4 000 000 00	Underkansking d		4 000 000 00
Citibank, NA	52522L699	399 Park Avenue		New York	INT	10043	STATES	LINKED TO PEPSI CO	N	N	N	\$ 1,233,600.00	ondetermined	\$	1,233,600.00

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Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional	Accrued Interest		Total
Agent/Trustee Name	COSIP Number	Address 1	Address 2	City	State	Zip	Country	Cidiffi	Contingent	Offiliquidated	Disputed	Amount (USD)	(USD)		TOTAL
								Current Portion of Long							
								Term Debt - Structure - RETURN							
								OPTIMIZATION							
							UNITED	LINKED TO PROCTOR							
Citibank, NA	52522L673	399 Park Avenue		New York	NY	10043	STATES	AND GAMBLE	N	N	N	\$ 2,161,670.00	Undetermined	\$	2,161,670.00
								Current Portion of Long Term Debt - Structure -							
								RETURN							
							UNITED	OPTIMIZATION							
Citibank, NA	52522L574	399 Park Avenue		New York	NY	10043	STATES	LINKED TO S&P 500  Current Portion of Long	N	N	N	\$ 49,265,320.00	Undetermined	\$	49,265,320.00
								Term Debt - Structure -							
								RETURN							
							UNITED	OPTIMIZATION							
Citibank, NA	52522L335	399 Park Avenue		New York	NY	10043	STATES	LINKED TO S&P 500 Current Portion of Long	N	N	N	\$ 42,214,490.00	Undetermined	\$	42,214,490.00
								Term Debt - Structure -							
								RETURN							
								OPTIMIZATION							
Citibank, NA	52522L459	399 Park Avenue		New York	NY	10043	UNITED STATES	LINKED TO S&P 500 INDEX	N	N	N	\$ 26,213,150.00	Undetermined	\$	26,213,150.00
Ottibarik, NA	02022L400	555 T aik Avenue		INCW TOTA	141	10043	OTATEO	Current Portion of Long	11	IN .	IN	Ψ 20,213,130.00	Ondetermined	Ψ	20,213,130.00
								Term Debt - Structure -							
								RETURN							
							UNITED	OPTIMIZATION SECURITIES LINKED							
Citibank, NA	52522L491	399 Park Avenue		New York	NY	10043	STATES	TO S&P 500	N	N	N	\$ 34,110,650.00	Undetermined	\$	34,110,650.00
·								Current Portion of Long							
								Term Debt - Structure -							
							UNITED	REURN OPTIMIZATION							
Citibank, NA	52522L384	399 Park Avenue		New York	NY	10043	STATES	LINKED TO S&P500	N	N	N	\$ 3,025,970.00	Undetermined	\$	3,025,970.00
								Current Portion of Long							
								Term Debt - Structure - REVERSE							
							UNITED	EXCHANGEABLE							
Citibank, NA	5249084X5	399 Park Avenue		New York	NY	10043	STATES	LINKED TO CITI	N	N	N	\$ 367,000.00	Undetermined	\$	367,000.00
								Current Portion of Long							
								Term Debt - Structure - REVERSE							
								EXCHANGEABLE							
							UNITED	NOTE LINKED TO							
Citibank, NA	5249083B4	399 Park Avenue		New York	NY	10043	STATES	CSCO	N	N	N	\$ 898,000.00	Undetermined	\$	898,000.00
								Current Portion of Long Term Debt - Structure -							
								REVERSE							
							UNITED	EXCHANGEABLE							
Citibank, NA	524908L73	399 Park Avenue		New York	NY	10043	STATES	NOTES	N	N	N	\$ 1,000,000.00	Undetermined	\$	1,000,000.00
	1							Current Portion of Long Term Debt - Structure -							
	1							REVERSE							
	1							EXCHANGEABLE							
Citibanic NA	E240002114	200 Deels Assess		Nam Vari	NIS.	10010	UNITED	NOTES LINKED TO DR	N.			£ 4.500.000.00	I la data we be and		4 500 000 00
Citibank, NA	5249083H1	399 Park Avenue		New York	NY	10043	STATES	HORTON Current Portion of Long	N	N	N	\$ 1,500,000.00	Undetermined	\$	1,500,000.00
								Term Debt - Structure -							
	1							REVERSE							
							LINITED	EXCHANGEABLE							
Citibank, NA	5249083S7	399 Park Avenue		New York	NY	10043	UNITED STATES	NOTES LINKED TO GOOG	N	N	N	\$ 125,000.00	Undetermined	\$	125,000.00
Ciabatin, 1471	027000001	OOO I aik Avelide		14CVV IOIK	141	100+3	SIAILS	10000	IN	IN	1.8	Ψ 123,000.00	Siluctorillilleu	Ψ	120,000.00

								Debt						
								Date claim was incurred and consideration for				Current Notional	Accrued Interest	
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Current Portion of Long	Contingent	Unliquidated	Disputed	Amount (USD)	(USD)	Total
							UNITED	Current Portion of Long Term Debt - Structure - REVERSE EXCHANGEABLE NOTES LINKED TO						
Citibank, NA	5249083W8	399 Park Avenue		New York	NY	10043	STATES	PFE	N	N	N	\$ 709,000.00	Undetermined	\$ 709,000.00
Citibank, NA	524908N30	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - REVERSE EXCHANGEABLE ON AMR	N	N	N	\$ 312,000.00	Undetermined	\$ 312,000.00
Citibanto NA	524908N48	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - REVERSE EXCHANGEABLE ON FORD		Z	N	\$ 990,000.00	Undetermined	\$ 990,000.00
Citibank, NA		399 Falk Aveilue		New York	INT		UNITED	Current Portion of Long Term Debt - Structure - REVERSE EXCHANGEABLE ON	N	IN	N			
Citibank, NA	524935EM1	399 Park Avenue		New York	NY	10043	STATES	GE	N	N	N	\$ 403,000.00	Undetermined	\$ 403,000.00
	50,400551.0					400.40	UNITED	Current Portion of Long Term Debt - Structure - REVERSE EXCHANGEABLE ON						
Citibank, NA	524935EL3	399 Park Avenue		New York	NY	10043	STATES	MICROSOFT Current Portion of Long	N	N	N	\$ 213,000.00	Undetermined	\$ 213,000.00
Citibank, NA	524935DK6	399 Park Avenue		New York	NY	10043	UNITED STATES	Term Debt - Structure - REVERSE EXCHANGEABLE ON WALT DISNEY	N	N	N	\$ 100,000.00	Undetermined	\$ 100,000.00
Citibank, NA	5252M0FB8	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - REVIEW NOTE WITH PP ON SPDR	N	N	N	\$ 4,385,000.00	Undetermined	\$ 4,385,000.00
Citibank, NA	5252M0FR3	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - SEMI-ANNUAL REVIEW NOTE ON SPDR	N	N	N	\$ 2,550,000.00	Undetermined	\$ 2,550,000.00
Citib and AlA	524000LV0	200 Dayle Assays		Now York	NIV	10042	UNITED	Current Portion of Long Term Debt - Structure - STRUC-EQL	N	N	N	240,000,00	I landata vestina ed	240,000,00
Citibank, NA	524908LV0	399 Park Avenue		New York	NY	10043	UNITED	Current Portion of Long Term Debt - Structure - YEELDS LINKED TO	N	N	N		Undetermined	\$ 340,000.00
Citibank, NA	52522L822	399 Park Avenue		New York	NY	10043	STATES	RIGG	N	N	N	\$ 57,995,488.47	Undetermined	\$ 57,995,488.47
Citibank, NA	52523J305	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - YEELDS NOTE Current Portion of Long	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00
Citibank, NA	52522L558	399 Park Avenue		New York	NY	10043	UNITED STATES	Term Debt - Structure - YEELDS NOTE LINKED TO GE	N	N	N	\$ 325,620,000.00	Undetermined	\$ 325,620,000.00
Citibank, NA	52523J297	399 Park Avenue		New York	NY	10043	UNITED STATES	Current Portion of Long Term Debt - Structure - YEELDS ON ABB	N	N	N	\$ 46,000,020.24	Undetermined	\$ 46,000,020.24
Gradanik, IVA	020200231			TAGW TOIK			UNITED	ONERATE Long Term	IN	IN	IN		Grideterrillied	, .,,,,,,,
Citibank, NA	0	399 Park Avenue		New York	NY	10043	STATES	Debt	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00

								Debt							
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)		Total
titibank, NA	52517P7C9	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - ABSOLUTE RETURN BARRIER NOTE LINKED TO S&P 500	N	N	N	\$ 1,456,000.00	Undetermined	\$	1,456,000.0
					NIV		UNITED	Senior Unsecured Debt - Short Term Debt - ABSOLUTE RETURN BARRIER NOTE						s	
Citibank, NA	52523J255	399 Park Avenue		New York	NY	10043	UNITED	LINKED TO SPX Senior Unsecured Debt - Short Term Debt - ABSOLUTE RETURN BARRIER NOTES	N	N N	N	\$ 4,035,700.00		,	4,035,700.0
Citibank, NA	52523J248 5252M0DS3	399 Park Avenue		New York  New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - ABSOLUTE RETURN BARRIER NOTES LINKED TO S&P	N N	N	N N	\$ 12,167,700.00 \$ 774,000.00	Undetermined	\$	12,167,700.0 774,000.0
Citibank, NA	524908R69	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - NON EXTENSION	N	N	N	\$ 70,000,000.00	Undetermined	\$	70,000,000.0
Citibank, NA	524935BN2	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REV EXCH ON AMD	N	N	N	\$ 290,000.00	Undetermined	\$	290,000.0
Citibank, NA	524935CH4	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REV EXCH ON CIT	N	N	N	\$ 525,000.00	Undetermined	\$	525,000.0
Citibank, NA	524935BR3	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REV EXCH ON FORD Senior Unsecured Debt -	N	N	N	\$ 100,000.00	Undetermined	\$	100,000.0
Citibank, NA	524935BE2	399 Park Avenue		New York	NY	10043	UNITED STATES	Short Term Debt - REV EXCH ON V MA AXP BASKET Senior Unsecured Debt -	N	N	N	\$ 100,000.00	Undetermined	\$	100,000.00
Citibank, NA	524935CA96	399 Park Avenue		New York	NY	10043	UNITED STATES	Short Term Debt - REVERSE EXCH ON EMC Senior Unsecured Debt -	N	N	N	\$ 1,441,000.00	Undetermined	\$	1,441,000.00
Citibank, NA	524935AZ6	399 Park Avenue		New York	NY	10043	UNITED STATES	Short Term Debt - REVERSE EXCHAGEABLE NOTE LINKED TO AA Senior Unsecured Debt -	N	N	N	\$ 500,000.00	Undetermined	\$	500,000.00
Citibank, NA	5249086V7	399 Park Avenue		New York	NY	10043	UNITED STATES	Short Term Debt - REVERSE EXCHANEABLE LINKED TO BASKET OF 3 STOCKS	N	N	N	\$ 1,000,000.00	Undetermined	\$	1,000,000.00

								Dept							
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)		Total
Citibank, NA	524935ED1	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGABLE NOTE LINKED TO MCD	N	N	N	\$ 241,000.00	Undetermined	\$	241,000.00
							UNITED	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGE							
Citibank, NA	524935AJ2	399 Park Avenue		New York	NY	10043	STATES	ON DIANA SHIPPING Senior Unsecured Debt -	N	N	N	\$ 1,351,000.00	Undetermined	\$	1,351,000.00
Citibank, NA	524935DB6	399 Park Avenue		New York	NY	10043	UNITED STATES	Short Term Debt - REVERSE EXCHANGEABLE - X	N	N	N	\$ 1,500,000.00	Undetermined	\$	1,500,000.00
Citibank, NA	524935AP8	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE LINKED TO FNMA	N	N	N	\$ 1,397,000.00	Undetermined	\$	1,397,000.00
							UNITED	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE LINKED TO NYSE				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			,,,
Citibank, NA	524935AT0	399 Park Avenue		New York	NY	10043	STATES	EURONEXT Senior Unsecured Debt -	N	N	N	\$ 191,000.00	Undetermined	\$	191,000.00
Citibank, NA	524935EF6	399 Park Avenue		New York	NY	10043	UNITED STATES	Short Term Debt - REVERSE EXCHANGEABLE LINKED TO SCHNITZER STEEL	N	N	N	\$ 500,000.00	Undetermined	\$	500,000.00
Citibank NA	F040007F4	200 Dark Avanua		Now York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE LINKED TO WHOLE FOODS		N	N	\$ 106,000.00	Lindate varies of	•	400,000,00
Citibank, NA	5249087F1	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE	N		N		Undetermined	<b>P</b>	106,000.00
Citibank, NA	524935EB5	399 Park Avenue		New York			UNITED	NOTE LINED TO AMR Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO	N	N	N	\$ 502,000.00	Undetermined	φ	502,000.00
Citibank, NA	524935DP5	399 Park Avenue		New York	NY	10043	STATES	Senior Unsecured Debt - Short Term Debt - REVERSE	N	IN	N	\$ 375,000.00	Undetermined	•	375,000.00
Citibank, NA	524935CP6	399 Park Avenue		New York	NY	10043	UNITED STATES	EXCHANGEABLE NOTE LINKED TO ACI	N	N	N	\$ 625,000.00	Undetermined	\$	625,000.00
							UNITED	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE							
Citibank, NA	524935AW3	399 Park Avenue		New York	NY	10043	STATES	NOTE LINKED TO ATI	N	N	N	\$ 1,215,000.00	Undetermined	\$	1,215,000.00

								Debt							
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)		Total
Sitibank NA	E24025AV0	200 Park Avanua		Now York	NIV	10043	UNITED	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE		2	N	e 107.000.00	Lindoterminod	\$	107,000,0
Citibank, NA	524935AK9	399 Park Avenue		New York	NY	10043	STATES	NOTE LINKED TO COP Senior Unsecured Debt - Short Term Debt -	N	N	N	\$ 197,000.00	Undetermined	Þ	197,000.0
Citibank, NA	524935DT7	399 Park Avenue		New York	NY	10043	UNITED STATES	REVERSE EXCHANGEABLE NOTE LINKED TO DE Senior Unsecured Debt -	N	N	N	\$ 200,000.00	Undetermined	\$	200,000.0
							UNITED	Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO							
itibank, NA	524935DW0	399 Park Avenue		New York	NY	10043	UNITED	DRYS Senior Unsecured Debt- Short Term Debt- REVERSE EXCHANGEABLE NOTE LINKED TO	N	N	N	\$ 435,000.00	Undetermined	\$	435,000.0
Citibank, NA	524935DR1	399 Park Avenue		New York	NY	10043	STATES	DRYS Senior Unsecured Debt -	N	N	N	\$ 196,000.00	Undetermined	\$	196,000.0
Citibank, NA	524935CY72	399 Park Avenue		New York	NY	10043	UNITED STATES	Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO DRYS	N	N	N	\$ 213,000.00	Undetermined	\$	213,000.0
Citibank, NA	524935CR2	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO DRYS	N	N	N	\$ 1,172,000.00	Undetermined	\$	1,172,000.0
Citibank, NA	524935DX8	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO ELN	N	N	N		Undetermined	s	173,000.0
	524935CX9					10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE						•	100,000.0
Citibank, NA	524935CX9	399 Park Avenue		New York	NY	10043	UNITED	NOTE LINKED TO FNM Senior Unsecured Debt- Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO		N	N	\$ 100,000.00	Undetermined	\$	100,000.0
Citibank, NA	5249086N5	399 Park Avenue		New York	NY	10043	STATES	FWLT Senior Unsecured Debt -	N	N	N	\$ 173,000.00	Undetermined	\$	173,000.0
Citibank, NA	524935EE9	399 Park Avenue		New York	NY	10043	UNITED STATES	Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO GE	N	N	N	\$ 668,000.00	Undetermined	\$	668,000.0
							UNITED	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE							
Citibank, NA	524935AV5	399 Park Avenue		New York	NY	10043	STATES	NOTE LINKED TO GM	N	N	N	\$ 1,000,000.00	Undetermined	\$	1,000,000.00

								Debt								
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Amoun	Notional t (USD)	Accrued Interest (USD)		Total
Citibank, NA	524935CQ4	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO GOOG	N	N	N	\$ 36	67,000.00	Undetermined	\$	367,000.00
							UNITED	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE								
Citibank, NA	524935DY6	399 Park Avenue		New York	NY	10043	STATES	NOTE LINKED TO HOG	N	N	N	\$ 10	00,000.00	Undetermined	\$	100,000.00
Citibank, NA	524935EC3	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO NKE	N	N	N	\$ 10	00,000.00	Undetermined	\$	100,000.00
Citibank, NA	6249086T2	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO NKE	N	N	N	\$ 10	00,000,000	Undetermined	\$	100,000.00
Citibank, NA	524935AY9	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO PG/KMB	N	N	N		02,000.00	Undetermined	\$	1,102,000.00
Citibank, NA	524935CK7	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO SLB	N	N	N		23,000.00	Undetermined	\$	123,000.00
	524935CE1	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO T	N	N	N		31,000.00	Undetermined	\$	231,000.00
Citibank, NA	524935CJ0	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO TGT	Z	N	N	\$ 1.00	00,000.00	Undetermined	\$	1,000,000.00
	524935BV4	399 Park Avenue			NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO TRLG		N			00,000.00		¢	500,000.00
Citibank, NA  Citibank, NA	524935BV4	399 Park Avenue		New York  New York		10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO TSO	N N	N	N N			Undetermined	\$	500,000.00

								Debt								
A	CUSID Neverbox	Address	Address 2	City	Chaha	71	Country	Date claim was incurred and consideration for	Cantingant	Haltandalaad	Discrete d		rent Notional	Accrued Interest		Total
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Claim Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE	Contingent	Unliquidated	Disputed	All	nount (USD)	(USD)		Total
Citibank, NA	524935EA7	399 Park Avenue		New York	NY	10043	STATES	NOTE LINKED TO V	N	N	N	\$	682,000.00	Undetermined	\$	682,000.00
Citibank, NA	524935DQ3	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO V	N	z	Ν	\$	300,000.00	Undetermined	\$	300,000.00
							UNITED	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE								
Citibank, NA	524935CW1	399 Park Avenue		New York	NY	10043	STATES	NOTE LINKED TO V	N	N	N	\$	118,000.00	Undetermined	\$	118,000.00
Citibank, NA	524935CL5	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO V	N	N	N	\$	796,000.00	Undetermined	\$	796,000.00
Citibank, NA	524935AX1	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO V	N	N	N	\$	700,000.00	Undetermined	s	700,000.00
Citibank, NA	524935CV3	399 Park Avenue		New York	NY	10043	UNITED STATES	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO VLO	N	N	N	\$	1,700,000.00	Undetermined	\$	1,700,000.00
							UNITED	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED TO					405.000.00			405.000.00
Citibank, NA  Citibank, NA	5249085R7 524935CZ4	399 Park Avenue		New York  New York	NY	10043	UNITED STATES	WYNN Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTE LINKED VLO	N N	N N	N N	\$	1,000,000.00	Undetermined	\$	125,000.00
							UNITED	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE								
Citibank, NA	524935BF9	399 Park Avenue		New York	NY	10043	STATES	NOTES LINKED TO HD Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE NOTES LINKED TO	N	N	N	\$	1,000,000.00	Undetermined	\$	1,000,000.00
Citibank, NA	524935CT8	399 Park Avenue		New York	NY	10043	STATES	RIO Senior Unsecured Debt - Short Term Debt - REVERSE	N	N	N	\$	350,000.00	Undetermined	\$	350,000.00
Citibank, NA	5252M0FG7	399 Park Avenue		New York	NY	10043	UNITED STATES	EXCHANGEABLE NOTES LINKED TO SPY	N	N	N	\$	7,005,000.00	Undetermined	\$	7,005,000.00

Calibani, NA   S24955N9   399 Park Avenue   New York   NY   10043   STATES   Sometiment   Some									Debt								
Serior Uniscound Delt   Short Time Delt   Shor																	
Short Tem Delt	Total		(USD)	t (USD)	Amour	Disputed	Unliquidated	Contingent		Country	Zip	State	City	Address 2	Address 1	CUSIP Number	Agent/Trustee Name
Cilbank, NA   S24935DV2   399 Park Avenue   New York   NY   10043   STATES   STATE	1,528,000.00	\$	Undetermined	28,000.00	\$ 1,5	N	N	N	Short Term Debt - REVERSE EXCHANGEABLE		10043	NY	New York		399 Park Avenue	524935BG7	Citibank, NA
Senior Unsecured Debt									Short Term Debt - REVERSE EXCHANGEABLE ON 3								
Cilbank, NA   S249087C8   399 Park Avenue   New York   NY   10043   STATES   Short Tem Debt - REVERSE   SAFARCA MOVUL   N   N   N   N   S   151,000.00   Undetermined   S   Senior Unsecured Debt - Short Tem Debt - REVERSE   Senior Unsecured Debt - Short Tem Debt - REVERSE   Senior Unsecured Debt - Short Tem Debt - REVERSE   Senior Unsecured Debt - Short Tem Debt - REVERSE   Senior Unsecured Debt - Short Tem Debt - REVERSE   Senior Unsecured Debt - Short Tem Debt - REVERSE   Senior Unsecured Debt - Short Tem Debt - REVERSE   Senior Unsecured Debt - Short Tem Debt - REVERSE   Senior Unsecured Debt - Short Tem Debt - REVERSE   Senior Unsecured Debt - Short Tem Debt - REVERSE   Senior Unsecured Debt - Short Tem Debt - REVERSE   Senior Unsecured Debt - Short Tem Debt - REVERSE   Senior Unsecured Debt - Short Tem Debt - REVERSE   Senior Unsecured Debt - Short Tem Debt - REVERSE   Schamber   Senior Unsecured Debt - Short Tem Debt - REVERSE   Schamber   Senior Unsecured Debt - Short Tem Debt - REVERSE   Schamber   Senior Unsecured Debt - Short Tem Debt - REVERSE   Schamber   Senior Unsecured Debt - Short Tem Debt - REVERSE   Schamber   Senior Unsecured Debt - Short Tem Debt - REVERSE   Schamber   Senior Unsecured Debt - Short Tem Debt - REVERSE   Schamber   Senior Unsecured Debt - Short Tem Debt - REVERSE   Schamber   Senior Unsecured Debt - Short Tem Debt - REVERSE   Schamber   Senior Unsecured Debt - Short Tem Debt - REVERSE   Schamber   Senior Unsecured Debt - Short Tem Debt - REVERSE   Schamber   Senior Unsecured Debt - Short Tem Debt - REVERSE   Schamber   Senior Unsecured Debt - Short Tem Debt - REVERSE   Schamber   Senior Unsecured Debt - Short Tem Debt - REVERSE   Schamber   Senior Unsecured Debt - Short Tem Debt - REVERSE   Schamber   Senior Unsecured Debt - Short Tem Debt - REVERSE   Schamber   Senior Unsecured Debt - Short Unsecured Debt - Short Tem Debt - REVERSE   Schamber   Senior Unsecured Debt - Short Unsecured	1,441,000.00	\$	Undetermined	11,000.00	\$ 1,4	N	N	N		STATES	10043	NY	New York		399 Park Avenue	524935DV2	Citibank, NA
Short Term Debt   Reverse   Schanger   Short Term Debt   Reverse   Short Term Debt   Short Term Debt   Reverse   Short Term Debt   Short T	151,000.00	\$	Undetermined	51,000.00	\$ 1	N	N	N	Short Term Debt - REVERSE EXCHANGEABLE ON		10043	NY	New York		399 Park Avenue	5249087C8	Citibank, NA
Senior Unsecured Debt.   Senior Unsecured De									Short Term Debt - REVERSE EXCHANGEABLE ON								
Citibank, NA   S24935CU5   399 Park Avenue   New York   NY   10043   STATES   Senior Unsecured Debt-Short Term Debt-ReVERSE   UNITED   EXCHANGEABLE ON   N	803,000.00	\$	Undetermined	03,000.00	\$ 8	N	N	N		STATES	10043	NY	New York		399 Park Avenue	524935EN9	Citíbank, NA
Short Term Debt - ReVERSE   UNITED   EXCHANGEABLE ON   N   N   N   N   S   600,000.00   Undetermined   \$	749,000.00	\$	Undetermined	19,000.00	\$ 7	N	N	N	Short Term Debt - REVERSE EXCHANGEABLE ON		10043	NY	New York		399 Park Avenue	524935CU5	Citibank, NA
Senior Unsecured Debt-  Short Term Debt-  REVERSE   UNITED   EXCHANGEABLE ON   N									Short Term Debt - REVERSE EXCHANGEABLE ON								
Citibank, NA   524935BY8   399 Park Avenue   New York   NY   10043   STATES   EXCHANGEABLE ON   N	600,000.00	\$	Undetermined	00,000.00	\$ 6	N	N	N		STATES	10043	NY	New York		399 Park Avenue	524935DU4	Citibank, NA
Citibank, NA   0   399 Park Avenue   New York   NY   10043   STATES   Short Term Debt - REVERSE   EXCHANGEABLE ON N N N N N S 259,000.00   Undetermined   \$   Senior Unsecured Debt - Short Term Debt - REVERSE   UNITED   EXCHANGEABLE ON N N N N N N N N N N N N N N N N N N	645,000.00	\$	Undetermined	15,000.00	\$ 6	N	N	N	Short Term Debt - REVERSE EXCHANGEABLE ON EXXON		10043	NY	New York		399 Park Avenue	524935BY8	Citibank, NA
Senior Unsecured Debt   Short Term Debt   REVERSE   UNITED   EXCHANGEABLE ON N N N N \$ 1,300,000.00   Undetermined \$	259,000.00	s	Undetermined	59 000 00	\$ 2	N	N	N	Short Term Debt - REVERSE EXCHANGEABLE ON		10043	NY	New York		300 Park Avenue	0	Citihank NA
Senior Unsecured Debt -   Short Term Debt -   REVERSE   UNITED   EXCHANGEABLE ON   N									Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON	UNITED						0	
Senior Unsecured Debt -	1,300,000.00	, a	Ondetermined	50,000.00	φ 1,3	IN	IN	IN	Senior Unsecured Debt - Short Term Debt - REVERSE		10043	INT	INGW TOIK		355 Fair Aveilue		CitiodHR, IVA
	168,000.00	\$	Undetermined	88,000.00	\$ 1	N	N	N		STATES	10043	NY	New York		399 Park Avenue	5249087K0	Citibank, NA
Short Term Debt - REVERSE   UNITED   EXCHANGEABLE ON	3,124,000.00	e	Lindetermined	24 000 00	¢ 24	N	N	N	Short Term Debt - REVERSE EXCHANGEABLE ON		10042	NIV.	Now York		300 Park Avanua	E2403EDM2	Citibank NA
Citibatink, NA   524935DM2   399 Pairk Avenue   New York   NY   10043   STATES   QUALCOMM   N   N   N   N   N   N   N   N   N	3,124,000.00	a a	Ondetermined	-4,000.00	φ 3,1	IN	IV	IN	Senior Unsecured Debt - Short Term Debt - REVERSE EXCHANGEABLE ON		10043	INT	NEW TOIK		Daa Faik Aveilue	J24833DINIZ	Giuddik, IVA
Citibank, NA 524935DE0 399 Park Avenue	419,000.00	\$	Undetermined	19,000.00	\$ 4	N	N	N			10043	NY	New York		399 Park Avenue	524935DE0	Citibank, NA

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	Stato	Zin	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)		Total
Agent/Trustee Name	COSIP Number	Address 1	Address 2	City	State	Zip	Country	Senior Unsecured Debt -	Contingent	Onliquidated	Disputed	Amount (USD)	(03D)		TOLAI
								Short Term Debt -							
							LINUTED	REVERSE							
Citibank, NA	524935DN09	399 Park Avenue		New York	NY	10043	UNITED STATES	EXCHANGEABLE ON SUNTECH	N	N	N	\$ 500,000.00	Undetermined	s	500,000.00
Orabanit, 10 t	02 100021100	occ r and recitation		THE TOTAL		100.10	0171120	00.112011	.,			ψ σσσ,σσσ.σσ	- Cridotorrimiou	_	555,555.55
								Senior Unsecured Debt -							
							UNITED	Short Term Debt - REVERSE							
Citibank, NA	524935CM3	399 Park Avenue		New York	NY	10043	STATES	EXCHANGEABLE ON V	N	N	N	\$ 500,000.00	Undetermined	\$	500,000.00
								Senior Unsecured Debt -							
								Short Term Debt - REVERSE							
							UNITED	EXCHANGEABLE ON							
Citibank, NA	524935DD2	399 Park Avenue		New York	NY	10043	STATES	VALE DO RIO DOCE	N	N	N	\$ 117,000.00	Undetermined	\$	117,000.00
								Senior Unsecured Debt -							
								Short Term Debt - REVERSE							
							UNITED	EXCHANGEABLE ON							
Citibank, NA	524935DF7	399 Park Avenue		New York	NY	10043	STATES	VALERO	N	N	N	\$ 135,000.00	Undetermined	\$	135,000.00
								Senior Unsecured Debt - Short Term Debt -							
								REVERSE							
							UNITED	EXCHANGEABLE ON							
Citibank, NA	524935EK5	399 Park Avenue		New York	NY	10043	STATES	VISA	N	N	N	\$ 120,000.00	Undetermined	\$	120,000.00
								Senior Unsecured Debt - Short Term Debt -							
								REVERSE							
							UNITED	EXCHANGEABLE ON						_	
Citibank, NA	524935CS0	399 Park Avenue		New York	NY	10043	STATES	VISA Senior Unsecured Debt -	N	N	N	\$ 186,000.00	Undetermined	\$	186,000.00
								Short Term Debt -							
								REVERSE							
Citibank, NA	524935BX0	399 Park Avenue		New York	NY	10043	UNITED STATES	EXCHANGEABLE ON VISA	N	N	N	\$ 1,500,000.00	Undetermined	\$	1,500,000.00
Citibalik, NA	324933BX0	399 Faik Aveilue		INEW TOIK	INI	10043	STATES	Senior Unsecured Debt -	IN	IN	IN	φ 1,300,000.00	Ondetermined	φ	1,300,000.00
								Short Term Debt -							
								REVERSE EXHANGEABLE							
							UNITED	NOTES LINKED TO							
Citibank, NA	524935CN1	399 Park Avenue		New York	NY	10043	STATES	FNM	N	N	N	\$ 1,361,000.00	Undetermined	\$	1,361,000.00
								Senior Unsecured Debt - Short Term Debt -							
								REVIEW NOTE W							
								CONTINGENT							
	5050140DT4	000 5 1 4				40040	UNITED	PROTECTION ON							40 445 000 00
Citibank, NA	5252M0DT1	399 Park Avenue		New York	NY	10043	STATES UNITED	SPDR Structure Long Term	N	N	N	\$ 13,145,000.00	Undetermined	\$	13,145,000.00
Citibank, NA	524908JE1	399 Park Avenue		New York	NY	10043	STATES	Debt	N	N	N	\$ 5,308,000.00	Undetermined	\$	5,308,000.00
Oitib I. NIA	504000F : 1	000 BI 1		Manna	ND.	40040	UNITED	Structure Long Term				. 705.000.55	Hedeter 1	•	705 000 00
Citibank, NA	524908FJ4	399 Park Avenue		New York	NY	10043	STATES UNITED	Debt Structure Long Term	N	N	N	\$ 725,000.00	Undetermined	\$	725,000.00
Citibank, NA	524908JK7	399 Park Avenue		New York	NY	10043	STATES	Debt	N	N	N	\$ 1,566,000.00	Undetermined	\$	1,566,000.00
							UNITED	Structure Long Term							
Citibank, NA	524908FN5	399 Park Avenue		New York	NY	10043	STATES UNITED	Debt Structure Long Term	N	N	N	\$ 4,000,000.00	Undetermined	\$	4,000,000.00
Citibank, NA	524908HW3	399 Park Avenue		New York	NY	10043	STATES	Debt	N	N	N	\$ 2,168,000.00	Undetermined	\$	2,168,000.00
							UNITED	Structure Long Term							
Citibank, NA	52522L806	399 Park Avenue		New York	NY	10043	STATES UNITED	Debt Structure Long Term	N	N	N	\$ 27,367,250.00	Undetermined	\$	27,367,250.00
Citibank, NA	5249086M7	399 Park Avenue		New York	NY	10043	STATES	Debt	N	N	N	\$ 760,000.00	Undetermined	\$	760,000.00
							UNITED	Structure Long Term							
Citibank, NA	52517P7G0	399 Park Avenue		New York	NY	10043	STATES	Debt	N	N	N	\$ 4,000,000.00	Undetermined	\$	4,000,000.00

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	Creditors notality
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								Debt								
								Date claim was incurred								
								and consideration for				(	Current Notional	Accrued Interest		
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	claim	Contingent	Unliquidated	Disputed		Amount (USD)	(USD)		Total
Citib and AIA	E0E47D4E0	200 Dark Avenue		Nam Vaul	NIV	10042	UNITED	Structure Long Term	NI.	NI.	NI.	\$	2 542 000 00	l la datamaia a d		2 542 000 00
Citibank, NA	52517P4E8	399 Park Avenue		New York	NY	10043	STATES	Debt Structure Long Term	N	N	N	<b>\$</b>	3,513,000.00	Undetermined	\$	3,513,000.00
Citibank, NA	52517PYT2	399 Park Avenue		New York	NY	10043	STATES	Debt	N	N	N	\$	69,585,000.00	Undetermined	\$	69,585,000.00
0	5054350404	000 B 1 4				40040	UNITED	Structure Long Term					0.500.000.00		_	0.500.000.00
Citibank, NA	52517PWC1	399 Park Avenue		New York	NY	10043	STATES UNITED	Debt Structure Long Term	N	N	N	\$	2,590,000.00	Undetermined	\$	2,590,000.00
Citibank, NA	52517PWB3	399 Park Avenue		New York	NY	10043	STATES	Debt	N	N	N	\$	9,484,000.00	Undetermined	\$	9,484,000.00
							UNITED	Structure Long Term								
Citibank, NA	52517PVC2	399 Park Avenue		New York	NY	10043	STATES UNITED	Debt Structure Long Term	N	N	N	\$	1,427,000.00	Undetermined	\$	1,427,000.00
Citibank, NA	52517PUU3	399 Park Avenue		New York	NY	10043	STATES	Debt	N	N	N	\$	5,722,000.00	Undetermined	\$	5,722,000.00
							UNITED	Structure Long Term								
Citibank, NA	52517PUR0	399 Park Avenue		New York	NY	10043	STATES UNITED	Debt Structure Long Term	N	N	N	\$	2,180,000.00	Undetermined	\$	2,180,000.00
Citibank, NA	52517PUP4	399 Park Avenue		New York	NY	10043	STATES	Debt	N	N	N	\$	5,965,000.00	Undetermined	\$	5,965,000.00
							UNITED	Structure Long Term								
Citibank, NA	52517PUQ2	399 Park Avenue		New York	NY	10043	STATES UNITED	Debt Structure Long Term	N	N	N	\$	7,000,000.00	Undetermined	\$	7,000,000.00
Citibank, NA	52517PUN9	399 Park Avenue		New York	NY	10043	STATES	Debt	N	N	N	\$	25,000,000.00	Undetermined	\$	25,000,000.00
							UNITED	Structure Long Term								
Citibank, NA	52517PUM1	399 Park Avenue		New York	NY	10043	STATES	Debt Structure Long Term	N	N	N	\$	10,000,000.00	Undetermined	\$	10,000,000.00
Citibank, NA	52517PUL3	399 Park Avenue		New York	NY	10043	STATES	Debt	N	N	N	\$	15,000,000.00	Undetermined	\$	15,000,000.00
							UNITED	Structure Long Term								
Citibank, NA	52517PUF6	399 Park Avenue		New York	NY	10043	STATES	Debt Structure Long Term	N	N	N	\$	5,000,000.00	Undetermined	\$	5,000,000.00
							UNITED	Debt - 100 PP LINKED								
Citibank, NA	5252M0GW1	399 Park Avenue		New York	NY	10043	STATES	TO S&P 500	N	N	N	\$	1,840,000.00	Undetermined	\$	1,840,000.00
								Structure Long Term								
							UNITED	Debt - 100% 99 LINKED TO DJ AIG								
Citibank, NA	5252M0GF8	399 Park Avenue		New York	NY	10043	STATES	COMMODITY INDEX	N	N	N	\$	4,400,000.00	Undetermined	\$	4,400,000.00
								Structure Long Term								
							UNITED	Debt - 100% LINKED TO BASKET OF 10								
Citibank, NA	5252M0GP6	399 Park Avenue		New York	NY	10043	STATES	COMMODITIES	N	N	N	\$	3,000,000.00	Undetermined	\$	3,000,000.00
								Structure Long Term								
							UNITED	Debt - 100% PP CONDITIONAL RANGE								
Citibank, NA	5252M0GU5	399 Park Avenue		New York	NY	10043	STATES	NOTE	N	N	N	\$	433,000.00	Undetermined	\$	433,000.00
								Structure Long Term								
							UNITED	Debt - 100% PP HYBRID ON BASKET								
Citibank, NA	5252M0AE7	399 Park Avenue		New York	NY	10043	STATES	OF COMMODITIES	N	N	N	\$	5,816,000.00	Undetermined	\$	5,816,000.00
								Structure Long Term								
							UNITED	Debt - 100% PP LEH CRUDE OIL LINKED								
Citibank, NA	5252M0GX9	399 Park Avenue		New York	NY	10043	STATES	NOTE	N	N	N	\$	3,245,000.00	Undetermined	\$	3,245,000.00
								Structure Long Term				Ė			İ	. , , , , , , , , ,
							UNITED	Debt - 100% PP LINKED TO COMBATS								
Citibank, NA	5252MOGJ0	399 Park Avenue		New York	NY	10043	STATES	1	N	N	N	\$	2,435,000.00	Undetermined	\$	2,435,000.00
,				1		T	T	Structure Long Term		· ·		Ė	,,		Ė	,,
							LINITED	Debt - 100% PP								
Citibank, NA	5252M0FV4	399 Park Avenue		New York	NY	10043	UNITED STATES	LINKED TO COMBATS	N	N	N	\$	6,150,000.00	Undetermined	s	6,150,000.00
		TTT CARRY CONGO			<del></del>	. 50.10		Structure Long Term	.,	.,		Ψ	2,100,000.00		Ť	2,.00,000.00
Othib In 114	5050140657	000 BI- 1		NI		400 **	UNITED	Debt - 100% PP				_	0.000.000.55	Line de terme de		0.000.000.55
Citibank, NA	5252M0CD7	399 Park Avenue		New York	NY	10043	STATES	LINKED TO CPI	N	N	N	\$	6,833,000.00	Undetermined	\$	6,833,000.00

								Debt							
								Date claim was incurred and consideration for				Current Notional	Accrued Interest		
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	claim Structure Long Term	Contingent	Unliquidated	Disputed	Amount (USD)	(USD)		Total
								Debt - 100% PP							
							UNITED	LINKED TO CRUDE							
Citibank, NA	5252M0FY8	399 Park Avenue		New York	NY	10043	STATES	OIL	N	N	N	\$ 500,000.00	Undetermined	\$	500,000.00
								Structure Long Term Debt - 100% PP NOTES							
							UNITED	LINKED TO ASIAN							
Citibank, NA	52523J420	399 Park Avenue		New York	NY	10043	STATES	CCY BASKET	N	N	N	\$ 5,119,000.00	Undetermined	\$	5,119,000.00
								Structure Long Term Debt - 100% PP ON A							
								BASKET OF							
							UNITED	INTERNATIONAL							
Citibank, NA	52517P7B1	399 Park Avenue		New York	NY	10043	STATES	INDICES Structure Long Term	N	N	N	\$ 1,164,000.00	Undetermined	\$	1,164,000.00
								Debt - 100% PP ON							
							UNITED	BASKET OF EQUITIES							
Citibank, NA	524908K25	399 Park Avenue		New York	NY	10043	STATES	AND CCY	N	N	N	\$ 3,800,000.00	Undetermined	\$	3,800,000.00
							UNITED	Structure Long Term Debt - 100% PPN							
Citibank, NA	5252M0FU6	399 Park Avenue		New York	NY	10043	STATES	INTEREST LINKED	N	N	N	\$ 2,302,000.00	Undetermined	\$	2,302,000.00
								a <del>.</del>							
								Structure Long Term Debt - 100%							
								PRINCIPAL							
							UNITED	PROTECTED LINKED							
Citibank, NA	52522L202	399 Park Avenue		New York	NY	10043	STATES	TO BASKET OF INDIC	N	N	N	\$ 18,000,000.0	0 Undetermined	\$	18,000,000.00
Citibank, NA	52517PS44	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10NC1	N	N	N	\$ 3,000,000.00	Undetermined	s	3,000,000.00
Orabarii, 10 t	020111 011	occ i dilitriticina		11011 10111		100.10	0171120	Structure Long Term	.,		.,	φ σ,σσσ,σσσ.σ.	- Cridotorrimod	Ť	0,000,000.00
							UNITED	Debt - 10NC1 LEHMAN							
Citibank, NA	5252M0DJ3	399 Park Avenue		New York	NY	10043	STATES	CALLABLE Structure Long Term	N	N	N	\$ 2,000,000.00	Undetermined	\$	2,000,000.00
							UNITED	Debt - 10NC1 RANGE							
Citibank, NA	52517PM81	399 Park Avenue		New York	NY	10043	STATES	NOTE	N	N	N	\$ 5,000,000.00	Undetermined	\$	5,000,000.00
							LINITED	Structure Long Term							
Citibank, NA	52517PM99	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 10NC2 NON INVERSION	N	N	N	\$ 3,000,000.00	Undetermined	s	3,000,000.00
Orabarii, 10 t	020111111100	occ i dilitriticina		11011 10111		10010	0171120	Structure Long Term	.,		.,	φ σ,σσσ,σσσ.σ.	- Cridotorrimod	Ť	3,000,000.00
							UNITED	Debt - 10NC2 NON-							
Citibank, NA	52517PK91	399 Park Avenue		New York	NY	10043	STATES	INVERSION Structure Long Term	N	N	N	\$ 35,000,000.0	0 Undetermined	\$	35,000,000.00
							UNITED	Debt - 10NC2 NON-							
Citibank, NA	52517P4S7	399 Park Avenue		New York	NY	10043	STATES	INVERSION NOTE	N	N	N	\$ 789,000.00	Undetermined	\$	789,000.00
							LINUTED	Structure Long Term							
Citibank, NA	52517P6L0	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 10NC6MO RANGE NOTE	N	N	N	\$ 20,000,000.0	0 Undetermined	s	20,000,000.00
					ļ	. 50.10		Structure Long Term	.,	.,		23,000,000.0		Ť	
	l	L				l	UNITED	Debt - 10Y CAPPED			l			1_	
Citibank, NA	52517PH53	399 Park Avenue		New York	NY	10043	STATES	LIBOR FLOATER Structure Long Term	N	N	N	\$ 90,000,000.0	0 Undetermined	\$	90,000,000.00
								Debt - 10YR BMA						1	
							UNITED	LIBOR INDEX SPREAD							
Citibank, NA	52517P2U4	399 Park Avenue		New York	NY	10043	STATES	NOTES	N	N	N	\$ 1,900,000.00	Undetermined	\$	1,900,000.00
								Structure Long Term Debt - 10YR BMA							
							UNITED	LIBOR INDEX SPREAD						1	
Citibank, NA	52517PV73	399 Park Avenue		New York	NY	10043	STATES	NOTES	N	N	N	\$ 6,800,000.00	Undetermined	\$	6,800,000.00
								Structure Long Term Debt - 10YR						1	
							UNITED	BMA/LIBOR INDEX						1	
Citibank, NA	52517PZ79	399 Park Avenue		New York	NY	10043	STATES	SPREAD NOTES	N	N	N	\$ 25,000,000.0	0 Undetermined	\$	25,000,000.00

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								Debt						
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	52517PY96	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YR BMA/LIBOR INDEX SPREAD NOTES	N	N	N	\$ 4,970,000.00	Undetermined	\$ 4,970,000.00
Citibank, NA	52517PXP1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YR BULLET CAPPED FLOATER	N	N	N	\$ 9,250,000.00	Undetermined	\$ 9,250,000.00
Citibank, NA	52517PS28	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YR CAPPED FLOATER	Z	N	N	\$ 114,000,000.00	Undetermined	\$ 114,000,000.00
Citibank, NA	52517PT68	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YR CMS CURVE NOTE	N	N	N	\$ 32,966,000.00	Undetermined	\$ 32,966,000.00
							UNITED	Structure Long Term Debt - 10YR NC 3MO LEHMAN RANGE						
Citibank, NA	52517PV40	399 Park Avenue		New York	NY	10043	UNITED	NOTE Structure Long Term Debt - 10YR NC1YR LEHMAN RANGE	N	N	N	\$ 2,500,000.00	Undetermined	\$ 2,500,000.00
Citibank, NA Citibank, NA	52517PX97 52517PT76	399 Park Avenue 399 Park Avenue		New York	NY	10043	UNITED STATES	NOTE Structure Long Term Debt - 10YRBMA/LIBOR	N N	N N	N N	\$ 5,000,000.00 \$ 9,600,000.00	Undetermined Undetermined	\$ 5,000,000.00 \$ 9,600,000.00
Citibank, NA	52517PJ85	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YRLEHMAN CURVE NOTE	N	N	N	\$ 49,784,000.00	Undetermined	\$ 49,784,000.00
Citibank, NA	5252M0EN3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 10YRNC1 FIXED Structure Long Term	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	52517P6A4	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 15 NC6MO CMS SPREAD RANGE ACCRUAL	N	N	N	\$ 8,000,000.00	Undetermined	\$ 8,000,000.00
Citibank, NA	5252M0FK8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 Structure Long Term	N	N	N	\$ 8,000,000.00	Undetermined	\$ 8,000,000.00
Citibank, NA	5252M0DV6	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 15NC1 CMS SPREAD RANGE ACCRUAL	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	5252M0CQ8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 CMS SPREAD RANGE ACCRUAL	N	N	N	\$ 15,000,000.00	Undetermined	\$ 15,000,000.00
Citibank, NA	5252M0AA5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 CMS SPREAD RANGE ACCRUAL	N	N	N	\$ 2,000,000.00	Undetermined	\$ 2,000,000.00
							UNITED	Structure Long Term Debt - 15NC1 CMS SPREAD RANGE						
Citibank, NA	52517P6C0	399 Park Avenue		New York	NY	10043	STATES	ACCRUAL Structure Long Term Debt - 15NC1 CMS SPREAD RANGE	N	N	N	\$ 12,000,000.00	Undetermined	\$ 12,000,000.00
Citibank, NA	52517PX89	399 Park Avenue		New York	NY	10043	STATES	ACCRUAL Structure Long Term Debt - 15NC1 LEH	N	N	N	\$ 14,000,000.00	Undetermined	\$ 14,000,000.00
Citibank, NA	52517PM57	399 Park Avenue		New York	NY	10043	STATES	STEEPENER	N	N	N	\$ 1,500,000.00	Undetermined	\$ 1,500,000.00
Citibank, NA	5252M0EU7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN RANGE NOTE	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00

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								Debt						
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)	Total
Citibank, NA	5252M0CT2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN RANGE NOTE	N	N	N	\$ 22,000,000.00	Undetermined	\$ 22,000,000.00
Citibank, NA	5252M0BS5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN RANGE NOTE	N	N	N	\$ 34,760,000.00	Undetermined	\$ 34,760,000.00
Citibank, NA	5252M0GN1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN STEEPENER	N	N	N	\$ 25,000,000.00	Undetermined	\$ 25,000,000.00
Citibank, NA	5252M0GD3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN STEEPENER	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	5252M0EW3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN STEEPENER	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	5252M0EH6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN STEEPENER	N	N	N	\$ 23,000,000.00	Undetermined	\$ 23,000,000.00
Citibank, NA	52517P4T5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN STEEPENER	N	Z	Z	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
Citibank, NA	5252M0BX4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 LEHMAN STEEPNER Structure Long Term	N	N	N	\$ 28,000,000.00	Undetermined	\$ 28,000,000.00
Citibank, NA	52517P2H3	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 15NC1 NON INVERSION Structure Long Term	N	N	N	\$ 5,000,000.00	Undetermined	\$ 5,000,000.00
Citibank, NA	5252M0EY9	399 Park Avenue		New York	NY	10043	UNITED STATES UNITED	Debt - 15NC1 NON INVERSION NOTE Structure Long Term Debt - 15NC1 NON	N	N	N	\$ 13,000,000.00	Undetermined	\$ 13,000,000.00
Citibank, NA	52517PX63 52517PY21	399 Park Avenue		New York	NY	10043	STATES UNITED STATES	INVERSION NOTE Structure Long Term Debt - 15NC1 NON INVERSION NOTE	N	N	N	\$ 18,900,000.00 \$ 6.000.000.00	Undetermined	\$ 18,900,000.00
Citibank, NA Citibank, NA	5252M0CF2	399 Park Avenue 399 Park Avenue		New York New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 NON- INVERSION NOTE	N	N N	N N	\$ 6,000,000.00 \$ 5,000,000.00	Undetermined  Undetermined	\$ 5,000,000.00
Citibank, NA	5252M0FH5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC1 NON- INVERSION NOTE Structure Long Term	N	N	N	\$ 3,000,000.00	Undetermined	\$ 3,000,000.00
Citibank, NA	5252M0FW2	399 Park Avenue		New York	NY	10043	UNITED STATES UNITED	Debt - 15NC1 RANGE NOTE Structure Long Term Debt - 15NC1 RANGE	N	N	N	\$ 9,000,000.00	Undetermined	\$ 9,000,000.00
Citibank, NA	5252M0EA1	399 Park Avenue		New York	NY	10043	STATES	NOTE Structure Long Term Debt - 15NC1	N	N	N	\$ 20,000,000.00	Undetermined	\$ 20,000,000.00
Citibank, NA Citibank, NA	5252M0DP9 5252M0CV7	399 Park Avenue 399 Park Avenue		New York New York	NY	10043	STATES UNITED STATES	STEEPENER Structure Long Term Debt - 15NC1 STEEPENER	N N	N N	N N	\$ 7,000,000.00 \$ 12,000,000.00	Undetermined	\$ 7,000,000.00
	+							1				,500,000.00		 _,,000.00

Agent/Tructee Name	CLISID Number	Address 1	Address 2	City	State	7in	Country	Date claim was incurred and consideration for	Contingent	Unliquidated	Disputed		rrent Notional	Accrued Interest		Total
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Structure Long Term	Contingent	Unliquidated	Disputed	Al	mount (USD)	(USD)		Total
Citibank, NA	5252M0AY3	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 15NC1 STEEPENER	N	N	N	\$	32,000,000.00	Undetermined	\$	32,000,000.00
							LINITED	Structure Long Term								
Citibank, NA	52517PL41	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 15NC1 STEEPENER	N	N	N	\$	2,000,000.00	Undetermined	\$	2,000,000.00
,								Structure Long Term					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
Citibook NA	E0E47DK40	200 Dark Avenue		Naw Varie	NIV	10042	UNITED	Debt - 15NC1	NI.	N	NI.	e e	0.040.000.00	l la datamaia a d		0.040.000.00
Citibank, NA	52517PK42	399 Park Avenue		New York	NY	10043	STATES	STEEPENER Structure Long Term	N	N	N	\$	9,048,000.00	Undetermined	\$	9,048,000.00
Citibank, NA	52517PH46	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 15NC1 STEEPENER	N	N	N	\$	19,000,000.00	Undetermined	\$	19,000,000.00
,								Structure Long Term					, ,		*	,,,
Citibank, NA	5252M0DZ7	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 15NC1YR LEHMAN RANGE	N	N	N	\$	3,600,000.00	Undetermined	s	3,600,000.00
orabarn, ror	OZOZINIOSZ.	occ i din i vondo		11011 10111		100.0	0171120	221110 1110 11102	.,		.,	_	0,000,000.00	- Citable in initial	Ť	0,000,000.00
								Structure Long Term								
Citibank, NA	52517P3F6	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 15NC1YR LEHMAN STEEPENER	N	N	N	\$	6,000,000.00	Undetermined	\$	6,000,000.00
Ottibarik, 14A	323171 31 0	555 Tark Avenue		INCW TOTA	141	10043	OTATEO	ELIMAN OTELI LIVEK	IN .	- 14	IN	Ψ	0,000,000.00	Ondetermined	Ψ	0,000,000.00
								Structure Long Term								
Citibank NA	52517PZ38	200 Dark Avenue		Naw Varie	NIV	10043	UNITED STATES	Debt - 15NC2 LEHMAN STEEPENER	NI.	N	NI.	\$	15 000 000 00	l la datamaia a d		45 000 000 00
Citibank, NA	52517PZ36	399 Park Avenue		New York	NY	10043	STATES	Structure Long Term	N	N	N	Ф	15,000,000.00	Undetermined	\$	15,000,000.00
							UNITED	Debt - 15NC2 NON-								
Citibank, NA	52517PR37	399 Park Avenue		New York	NY	10043	STATES	INVERSION NOTE	N	N	N	\$	2,500,000.00	Undetermined	\$	2,500,000.00
							UNITED	Structure Long Term Debt - 15NC2 RANGE								
Citibank, NA	5252M0EC7	399 Park Avenue		New York	NY	10043	STATES	NOTE	N	N	N	\$	8,000,000.00	Undetermined	s	8,000,000.00
,								Structure Long Term					.,,			
	5050110500	000 5 1 4				10010	UNITED	Debt - 15NC2 RANGE								
Citibank, NA	5252M0DG9	399 Park Avenue		New York	NY	10043	STATES	NOTE Structure Long Term	N	N	N	\$	3,000,000.00	Undetermined	\$	3,000,000.00
							UNITED	Debt - 15NC3 NON								
Citibank, NA	52517PM24	399 Park Avenue		New York	NY	10043	STATES	INVERSION	N	N	N	\$	12,000,000.00	Undetermined	\$	12,000,000.00
							LINITED	Structure Long Term								
Citibank, NA	52517PL66	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 15NC3 NON INVERSION	N	N	N	\$	5,000,000.00	Undetermined	\$	5,000,000.00
Onibarii, 147	020111 200	ooo i ancivende		THEW TOTAL		10040	OTATEO	Structure Long Term				Ψ	0,000,000.00	Onactemined	<u> </u>	0,000,000.00
							UNITED	Debt - 15NC3 NON								
Citibank, NA	52517PX55	399 Park Avenue		New York	NY	10043	STATES	INVERSION Structure Long Term	N	N	N	\$	2,400,000.00	Undetermined	\$	2,400,000.00
							UNITED	Debt - 15NC3 NON								
Citibank, NA	52517PX48	399 Park Avenue		New York	NY	10043	STATES	INVERSION	N	N	N	\$	5,000,000.00	Undetermined	\$	5,000,000.00
							LINUTED	Structure Long Term								<u> </u>
Citibank, NA	52517PXX4	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 15NC3M RANGE NOTE	N	N	N	\$	5,000,000.00	Undetermined	\$	5,000,000.00
S.a.Jann, 1971	0201117004	555 Faire / Worlde			1	.50-10	UNITED	Structure Long Term	- 14	11	.,	Ψ	3,300,000.00	Sdotominiou		2,000,000.00
Citibank, NA	52517PV99	399 Park Avenue		New York	NY	10043	STATES	Debt - 15NC3MO	N	N	N	\$	3,000,000.00	Undetermined	\$	3,000,000.00
								Structure Long Term Debt - 15NC3MO CMS								
							UNITED	SPREAD RANGE								
Citibank, NA	52517P6S5	399 Park Avenue		New York	NY	10043	STATES	ACCRUAL	N	N	N	\$	3,000,000.00	Undetermined	\$	3,000,000.00
								Structure Long Term Debt - 15NC3MO								
							UNITED	LEHMAN RANGE								
Citibank, NA	5252M0CM7	399 Park Avenue		New York	NY	10043	STATES	NOTE	N	N	N	\$	24,000,000.00	Undetermined	\$	24,000,000.00
								Structure Long Term								
Citibank, NA	52517PR29	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 15NC3MO NON INVERSION	N	N	N	\$	9,000,000.00	Undetermined	œ.	9,000,000.00
GIUDAIIK, INA	32311FR29	Jab Faik Aveilue		NEW YORK	INT	10043	SINIES	IIIAEKOIOIA	IN	iN	IN	φ	9,000,000.00	onuetenninea	φ	9,000,000.00

								Debt							
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)		Total
Agent/Trustee Name	COSIF Nullibel	Address 1	Address 2	City	State	ΖIÞ	Country	Cidiiii	Contingent	Offiliquidated	Disputeu	Amount (OSD)	(03D)		TOtal
Citibank, NA	52517PY54	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3MO NON- INVERSION NOTE	N	N	N	\$ 3,000,000.00	Undetermined	\$	3,000,000.00
							LINUTED	Structure Long Term							
Citibank, NA	52517P3E9	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 15NC3MO RANGE NOTE	N	N	N	\$ 9,000,000.00	Undetermined	\$	9,000,000.00
,								Structure Long Term				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			.,,
Citibank, NA	52517P3L3	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 15NC3MO RANGE NOTE	N	N	N	\$ 4,538,000.00	Undetermined	s	4,538,000.00
Ottibarik, 14A	525171 5L5	3331 aik Avenue		INCW TOTA	141	10043	OTATEO	Structure Long Term	IN	14	IN	Ψ 4,550,000.00	Ondetermined	Ψ	4,550,000.00
0	5050140140					40040	UNITED	Debt - 15NC3MO						_	0.705.000.00
Citibank, NA	5252M0AJ6	399 Park Avenue		New York	NY	10043	STATES UNITED	STEEPENER Structure Long Term	N	N	N	\$ 2,725,000.00	Undetermined	\$	2,725,000.00
Citibank, NA	52517PT27	399 Park Avenue		New York	NY	10043	STATES	Debt - 15NC3MONTH	N	N	N	\$ 6,000,000.00	Undetermined	\$	6,000,000.00
Citibank, NA	52517PQ20	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC3MONTH RANGE NOTE	N	N	N	\$ 5,000,000.00	Undetermined	\$	5,000,000.00
								Structure Long Term				7 2,000,000		-	-,,
Citibank, NA	52517PW80	200 Bark Avanua		New York	NY	10043	UNITED STATES	Debt - 15NC3MONTH RANGE NOTE	N	N	N	\$ 4,800,000.00	Undetermined	s	4,800,000.00
CIUDATIK, INA	32317FW60	399 Park Avenue		New TOIK	INT	10043	STATES	Structure Long Term	IN	IN	IN	\$ 4,600,000.00	Undetermined	Ą	4,800,000.00
							UNITED	Debt - 15NC6M							
Citibank, NA	5252MOFX0	399 Park Avenue		New York	NY	10043	STATES	STEEPENER	N	N	N	\$ 10,000,000.00	Undetermined	\$	10,000,000.00
Citibank, NA	5252M0GQ4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 15NC6MO LEHMAN STEEPENER	N	N	N	\$ 1,000,000.00	Undetermined	s	1,000,000.00
Citibalik, NA	3232W0GQ4	399 Faik Aveilue		INEW TOIK	INI	10043	STATES	Structure Long Term	IN	IN	IN	φ 1,000,000.00	Ondetermined	φ	1,000,000.00
	50547014/57					40040	UNITED	Debt - 15NC6MO STEP						_	0.4.050.000.00
Citibank, NA	52517PWE7	399 Park Avenue		New York	NY	10043	STATES	UP Structure Long Term	N	N	N	\$ 34,950,000.00	Undetermined	\$	34,950,000.00
Citibank, NA	5252M0FC6	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 15NC6MONTH LEHMAN RANGE NOTE	N	N	N	\$ 10,000,000.00	Undetermined	\$	10,000,000.00
												·,,		-	,,
							UNITED	Structure Long Term Debt - 15NC6MONTH							
Citibank, NA	5252M0FA0	399 Park Avenue		New York	NY	10043	STATES	LEHMAN STEEPENER	N	N	N	\$ 20,000,000.00	Undetermined	\$	20,000,000.00
,							UNITED	Structure Long Term Debt - 15NC6MONTH				,			
Citibank, NA	5252M0ET0	399 Park Avenue		New York	NY	10043	STATES	LEHMAN STEEPENER	N	N	N	\$ 4,100,000.00	Undetermined	\$	4,100,000.00
								Structure Long Term							•
							UNITED	Debt - 15YR BMA/LIBOR INDEX							
Citibank, NA	52517PZ61	399 Park Avenue		New York	NY	10043	STATES	SPREAD NOTE	N	N	N	\$ 10,000,000.00	Undetermined	\$	10,000,000.00
								Chrushum I ama Tama							
							UNITED	Structure Long Term Debt - 15YR NC 1							
Citibank, NA	52517P5S6	399 Park Avenue		New York	NY	10043	STATES	LEHMAN STEEPENER	N	N	N	\$ 2,000,000.00	Undetermined	\$	2,000,000.00
								Structure Long Term Debt - 15YR NC 1YR							
							UNITED	LEHMAN RANGE							
Citibank, NA	5252M0CL9	399 Park Avenue		New York	NY	10043	STATES	NOTE	N	N	N	\$ 5,000,000.00	Undetermined	\$	5,000,000.00
							UNITED	Structure Long Term Debt - 15YR NC 1YR LEHMAN RANGE							
Citibank, NA	52517P2X8	399 Park Avenue		New York	NY	10043	STATES	NOTE	N	N	N	\$ 3,000,000.00	Undetermined	\$	3,000,000.00
							UNITED	Structure Long Term Debt - 15YR NC 2YR LEHMAN NON							
Citibank, NA	52517PQ87	399 Park Avenue		New York	NY	10043	STATES	INVERSION NOTE	N	N	N	\$ 3,000,000.00	Undetermined	\$	3,000,000.00

								Dept							
								Date claim was incurred and consideration for				Current Notional	Accrued Interest		
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	claim	Contingent	Unliquidated	Disputed	Amount (USD)	(USD)		Total
							,	Structure Long Term	J	·		, ,	, ,		
							LINUTED	Debt - 15YR NC 3YR							
Citibank, NA	52517PU82	399 Park Avenue		New York	NY	10043	UNITED STATES	LEHMAN NON INVERSION NOTE	N	N	N	\$ 10,000,000.00	Undetermined	s	10,000,000.00
Ollibarik, IVA	525171 002	555 T alk Avenue		INCW TOTA	141	100-3	OTATEO	Structure Long Term	IN	11	IN	Ψ 10,000,000.00	Ondetermined	Ψ	10,000,000.00
								Debt - 15YR NC1 CMS							
							UNITED	SPREAD RANGE						_	
Citibank, NA	52517PZ53	399 Park Avenue		New York	NY	10043	STATES	ACCRUAL Structure Long Term	N	N	N	\$ 3,000,000.00	Undetermined	\$	3,000,000.00
								Debt - 15YR NC1YR							
							UNITED	LEHMAN RANGE							
Citibank, NA	5252M0CH8	399 Park Avenue		New York	NY	10043	STATES	NOTE	N	N	N	\$ 35,000,000.00	Undetermined	\$	35,000,000.00
								Christian Lang Torre							
							UNITED	Structure Long Term Debt - 15YR NC1YR							
Citibank, NA	52517P3U3	399 Park Avenue		New York	NY	10043	STATES	LEHMAN STEEPENER	N	N	N	\$ 2,000,000.00	Undetermined	\$	2,000,000.00
								Structure Long Term							
	505470004					40040	UNITED	Debt - 15YR NC1YR							40.000.000.00
Citibank, NA	52517P2R1	399 Park Avenue		New York	NY	10043	STATES	NON INVERSION	N	N	N	\$ 10,000,000.00	Undetermined	\$	10,000,000.00
								Structure Long Term							
							UNITED	Debt - 15YR NC2							
Citibank, NA	52517P2E0	399 Park Avenue		New York	NY	10043	STATES	LEHMAN STEEPENER	N	N	N	\$ 16,000,000.00	Undetermined	\$	16,000,000.00
								Structure Long Term							
							UNITED	Debt - 15YR NC3MO LEHMAN RANGE							
Citibank, NA	5252M0BL0	399 Park Avenue		New York	NY	10043	STATES	NOTE	N	N	N	\$ 55,000,000.00	Undetermined	\$	55,000,000.00
								Structure Long Term							
	50501401114					40040	UNITED	Debt - 15YR NC3MO							
Citibank, NA	5252M0AU1	399 Park Avenue		New York	NY	10043	STATES	RANGE Structure Long Term	N	N	N	\$ 8,000,000.00	Undetermined	\$	8,000,000.00
							UNITED	Debt - 15YRNC2 NON							
Citibank, NA	5252M0BJ5	399 Park Avenue		New York	NY	10043	STATES	INVERSION	N	N	N	\$ 1,970,000.00	Undetermined	\$	1,970,000.00
							UNITED	Structure Long Term Debt - 17NC18MO							
Citibank, NA	52517P2J9	399 Park Avenue		New York	NY	10043	STATES	LEHMAN STEEPENER	N	N	N	\$ 7,250,000.00	Undetermined	s	7,250,000.00
Olabani, 1471	020171 200	COOT WINT TVCHUC		TTOW TORK		10040	CITTLE	Structure Long Term				Ψ 7,200,000.00	Ondetermined	_	7,200,000.00
								Debt - 20NC1 CMS							
0	5050140500					40040	UNITED	SPREAD RANGE							40.000.000.00
Citibank, NA	5252M0EG8	399 Park Avenue		New York	NY	10043	STATES	ACCRUAL Structure Long Term	N	N	N	\$ 10,000,000.00	Undetermined	\$	10,000,000.00
								Debt - 20YRNC1 CMS							
							UNITED	NON INVERSION							
Citibank, NA	5252M0CU9	399 Park Avenue		New York	NY	10043	STATES	NOTE	N	N	N	\$ 20,500,000.00	Undetermined	\$	20,500,000.00
Citibank, NA	5252M0FT9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 2NC1	N	N	N	\$ 10,000,000.00	Undetermined	\$	10,000,000.00
OILIDAIIN, INA	OZOZIVIOI 19	333 Fair Avellue		INGW IOIK	INI	10043	UNITED	Structure Long Term	IN	IN	IN	Ψ 10,000,000.00	Grideterrillied	φ	10,000,000.00
Citibank, NA	52517PJ77	399 Park Avenue		New York	NY	10043	STATES	Debt - 30 NC 2	N	N	N	\$ 25,000,000.00	Undetermined	\$	25,000,000.00
								Structure Long Term							
Citibank NA	ESESMODYS	200 Pork Assess		Now Yest	NIV	10043	UNITED	Debt - 30NC3 LEHMAN	N.	N	N1	¢ 0,000,000,00	Undotornined		0.000.000.00
Citibank, NA	5252M0DX2	399 Park Avenue		New York	NY	10043	STATES	CALLABLE Structure Long Term	N	N	N	\$ 9,000,000.00	Undetermined	Þ	9,000,000.00
	1						UNITED	Debt - 30NC3 LEHMAN							
Citibank, NA	5252M0DR5	399 Park Avenue		New York	NY	10043	STATES	CALLABLE	N	N	N	\$ 7,000,000.00	Undetermined	\$	7,000,000.00
	1							Structure Long Term							
Citibank, NA	5252M0CS4	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 30NC4 LEHMAN CALLABLE	N	N	N	\$ 16,936,000.00	Undetermined	•	16,936,000.00
Citibatik, INA	3232IVIUU34	533 Fair Avenue		INCM LOLK	141	10043	UNITED	Structure Long Term	IN	IN	IN	Ψ 10,830,000.00	Gildeteimilled	φ	10,930,000.00
Citibank, NA	52517PK34	399 Park Avenue		New York	NY	10043	STATES	Debt - 30NC5	N	N	N	\$ 25,000,000.00	Undetermined	\$	25,000,000.00
		•			•	•	•	•							

	1														
								Date claim was incurred and consideration for				Current Notional	Accrued Interest		
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	claim	Contingent	Unliquidated	Disputed	Amount (USD)	(USD)		Total
0. ,								Structure Long Term Debt - 30YR BMA				,	(5.5)		
Citibank, NA	52517PX71	399 Park Avenue		New York	NY	10043	UNITED STATES	LIBOR INDEX SPREAD NOTES	N	N	N	\$ 25,000,000.00	Undetermined	\$	25,000,000.00
								Structure Long Term						Ť	
							LINITED	Debt - 30YR LEHMAN							
Citibank, NA	5252M0AM9	399 Park Avenue		New York	NY	10043	UNITED STATES	SIFMA-LIBOR SPREAD NOTES	N	N	N	\$ 25,000,000.00	Undetermined	\$	25,000,000.00
								Structure Long Term						Ť	
Citibook NIA	E0E47D0 IE	200 Dark Avenue		Naw Yark	NIV	10042	UNITED	Debt - 30YR NC4YR	N	N	NI.	¢ 25,000,000,00	l la data mais a d	s	25 000 000 00
Citibank, NA	52517P6J5	399 Park Avenue		New York	NY	10043	STATES	LEHMAN CALLABLE Structure Long Term	N	N	N	\$ 25,000,000.00	Undetermined	Þ	25,000,000.00
								Debt - 30YR							
Citibook NIA	EGEOMOCI/4	200 Dark Avenue		Naw Yark	NIV	10042	UNITED	SIFMA/LIBOR RANGE	N	N	NI.	¢ 45,000,000,00	I In determined		45 000 000 00
Citibank, NA	5252M0CK1	399 Park Avenue		New York	NY	10043	STATES	ACCRAUL NOTES Structure Long Term	N	N	N	\$ 15,000,000.00	Undetermined	Ф	15,000,000.00
							UNITED	Debt - 3NC1 CMS							
Citibank, NA	5252MOEB9	399 Park Avenue		New York	NY	10043	STATES	RANGE NOTE	N	N	N	\$ 1,000,000.00	Undetermined	\$	1,000,000.00
								Structure Long Term Debt - 3YEAR LINKED							
Citibank NIA	E0E47D0V7	200 Dark Avenue		Naw Yark	NIV	10042	UNITED	TO AGRICULTURE	N	N	NI.	£ 500,000,00	l la data mais a d		E00 000 00
Citibank, NA	52517P3X7	399 Park Avenue		New York	NY	10043	STATES	INDEX	N	N	N	\$ 500,000.00	Undetermined	\$	500,000.00
							UNITED	Structure Long Term Debt - 3YR LINKED TO LBCI EQUAL WEIGHT							
Citibank, NA	52517P6G1	399 Park Avenue		New York	NY	10043	STATES	EXCESS RETURN	N	N	N	\$ 2,351,000.00	Undetermined	\$	2,351,000.00
								Structure Long Term							
Citibank, NA	XS0336095749	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - 4 YR BC 1 YR LEHMAN CALLABLE	N	N	N	\$ 1,190,911.92	Undetermined	\$	1,190,911.92
Ollibarik, IVA	7,000000000149	3331 aik Avende		INCW TOTA	INI	10043	OTATEO	Structure Long Term	IN	14	IN	Ψ 1,130,311.32	Ondetermined	Ψ	1,130,311.32
								Debt - 5NC3MO							
Citibank, NA	5252M0BY2	399 Park Avenue		New York	NY	10043	UNITED STATES	LEHMAN RANGE NOTE	N	N	N	\$ 1,254,000.00	Undetermined	\$	1,254,000.00
Ollibarik, 1471	OZOZINIOB I Z	ooo i unk / wende		INCW TOTAL		10040	UNITED	Structure Long Term	.,			Ψ 1,204,000.00	Ondetermined	<u> </u>	1,204,000.00
Citibank, NA	52517PC74	399 Park Avenue		New York	NY	10043	STATES	Debt - 5YR CURVE	N	N	N	\$ 28,930,000.00	Undetermined	\$	28,930,000.00
								Structure Long Term Debt - 6YR NC							
							UNITED	6MONTH RANGE							
Citibank, NA	52517P6W6	399 Park Avenue		New York	NY	10043	STATES	NOTE	N	N	N	\$ 10,000,000.00	Undetermined	\$	10,000,000.00
Citibank, NA	524908MP2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - 7NC3	N	N	N	\$ 6,365,000.00	Undetermined	s	6,365,000.00
Siddellin, IVA	02-1000WII Z	555 i dik Avende		. 1011 1011	111	70040	JIMILO	Structure Long Term	14	1.4	1.4	Ç 0,500,000.00	Sildetermined	۳	0,000,000.00
								Debt - ABS BUFFER							
Citibank, NA	524908TY6	399 Park Avenue		New York	NY	10043	UNITED STATES	ON DOW JONES EURO STOXX	N	N	N	\$ 4,965,000.00	Undetermined	\$	4,965,000.00
Olubalik, NA	02-7000110	ooo i aik Aveilue		THOW TORK	141	10040	STATES	Structure Long Term	14	IN	14	Ψ,300,000.00	Chacterrinica	Ψ	-,,000,000.00
							l	Debt - ABSOLUTE							
Citibank, NA	52523J115	399 Park Avenue		New York	NY	10043	UNITED STATES	BARRIER NOTE LINKED TO XHB	N	N	N	\$ 5,250,000.00	Undetermined	\$	5,250,000.00
Olabank, NA	020200110	555 Fair Avenue		TACAN LOLK	141	10040	JIAILO	Structure Long Term	IN	IN	IN	Ψ 5,230,000.00	Sildeterrillied	۳	5,255,000.00
								Debt - ABSOLUTE							
Citibank, NA	524908SJ0	399 Park Avenue		New York	NY	10043	UNITED STATES	BUFFER ON BASKET OF INDICES	N	N	N	\$ 1,200,000.00	Undetermined	•	1,200,000.00
Olubalik, INA	02-700000	555 Fair Aveilue		INCW IUIK	INI	10043	UIAILU	Structure Long Term	IN	IN	IN	Ψ 1,200,000.00	Ondetermined	φ	1,200,000.00
								Debt - ABSOLUTE							
							UNITED	RETURN BARRIER NOTES LINKED TO							
Citibank, NA	52523J156	399 Park Avenue		New York	NY	10043	STATES	RUSS 2000	N	N	N	\$ 7,368,780.00	Undetermined	\$	7,368,780.00
nubum, IVA	020200100	OUU I AIR AVEILUE	l	THOW TOTAL	141	10070	SIAILU	11000 2000	1.4	IN	1.4	Ψ 7,500,780.00	Chacterrinica	Ψ	1,000,100.00

								Dept							
	01000			a:-				Date claim was incurred and consideration for			s: l	Current Notional	Accrued Interest		
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Structure Long Term	Contingent	Unliquidated	Disputed	Amount (USD)	(USD)		Total
								Debt - ACCRUAL							
							UNITED	NOTES ON 30 VS 2							
Citibank, NA	52517P3H2	399 Park Avenue		New York	NY	10043	STATES	YEAR SWAP RATES Structure Long Term	N	N	N	\$ 6,257,000.00	Undetermined	\$	6,257,000.00
								Debt - ANNUAL							
							UNITED	REVIEW NOTE ON							
Citibank, NA	5252M0GM3	399 Park Avenue		New York	NY	10043	STATES	S&P500	N	N	N	\$ 4,998,000.00	Undetermined	\$	4,998,000.00
								Structure Long Term Debt - ANNUAL							
							UNITED	REVIEW NOTES							
Citibank, NA	5249085Y2	399 Park Avenue		New York	NY	10043	STATES	LINKED TO GE	N	N	N	\$ 100,000.00	Undetermined	\$	100,000.00
								Structure Long Term							
							UNITED	Debt - ANNUAL REVIEW NOTES ON							
Citibank, NA	5252M0CC9	399 Park Avenue		New York	NY	10043	STATES	S&P	N	N	N	\$ 5,885,000.00	Undetermined	\$	5,885,000.00
*								Structure Long Term							
								Debt - AUSSIE BULL							
Citibank, NA	5252M0GG6	399 Park Avenue		New York	NY	10043	UNITED STATES	NOTES 100 PRIN PROTECTED AT MAT	N	N	N	\$ 221,000.00	Undetermined	\$	221,000.00
Citibank, NA	3232W0GG0	399 Faik Aveilue		INEW IOIK	INI	10043	STATES	FROILCILDAIWAI	IN	IN	IN	φ 221,000.00	Ondetermined	φ	221,000.00
								Structure Long Term							
								Debt - AUTOCALLABLE							
Olathara I. Ala	505014001/0	000 DI- A		Mann Marila	NIX.	10010	UNITED	ANNUAL REVIEW ON				<b>#</b> 0.000.000.00	L la data maio a d		0.000.000.00
Citibank, NA	5252M0GV3	399 Park Avenue		New York	NY	10043	STATES	SPDR Structure Long Term	N	N	N	\$ 2,300,000.00	Undetermined	\$	2,300,000.00
								Debt - BASE METALS							
							UNITED	BASKET BONUS							
Citibank, NA	52517P2Y6	399 Park Avenue		New York	NY	10043	STATES	NOTES	N	N	N	\$ 1,051,000.00	Undetermined	\$	1,051,000.00
							UNITED	Structure Long Term Debt - BASKET LINKED							
Citibank, NA	5252M0DA2	399 Park Avenue		New York	NY	10043	STATES	NOTE	N	N	N	\$ 2,223,000.00	Undetermined	\$	2,223,000.00
								Structure Long Term							
0	50501400140					40040	UNITED	Debt - BASKET LINKED							070 000 00
Citibank, NA	5252M0DM6	399 Park Avenue		New York	NY	10043	STATES	NOTE Structure Long Term	N	N	N	\$ 870,000.00	Undetermined	\$	870,000.00
								Debt - BASKET OF 10							
							UNITED	COMMODITIES 10							
Citibank, NA	5252M0AP2	399 Park Avenue		New York	NY	10043	STATES	INDICES	N	N	N	\$ 8,652,000.00	Undetermined	\$	8,652,000.00
								Structure Long Term Debt - BASKET OF 10							
							UNITED	COMMODITIES AND 2							
Citibank, NA	5252M0BM8	399 Park Avenue		New York	NY	10043	STATES	INDICES	N	N	N	\$ 1,167,000.00	Undetermined	\$	1,167,000.00
								Structure Long Term							
								Debt - BEARISH AUTOCALLABLE							
							UNITED	NOTES LINKED TO						1	
Citibank, NA	52523J149	399 Park Avenue		New York	NY	10043	STATES	XLE	N	N	N	\$ 4,594,000.00	Undetermined	\$	4,594,000.00
								Structure Long Term							
							UNITED	Debt - BEARISH AUTOCALLABLE ON							
Citibank, NA	52522L871	399 Park Avenue		New York	NY	10043	STATES	SPDR	N	N	N	\$ 6,878,450.00	Undetermined	\$	6,878,450.00
					<u> </u>			Structure Long Term				. 2,2.2,.20.00		Ť	.,,
							UNITED	Debt - BEARISH							
Citibank, NA	52517PZJ3	399 Park Avenue		New York	NY	10043	STATES	FLOATER Structure Long Term	N	N	N	\$ 5,000,000.00	Undetermined	\$	5,000,000.00
								Structure Long Term Debt - BEST OF						1	
							UNITED	BASKET LINKED						1	
Citibank, NA	52517P6Y2	399 Park Avenue		New York	NY	10043	STATES	NOTE	N	N	N	\$ 2,370,000.00	Undetermined	\$	2,370,000.00
							UNITED	Structure Long Term Debt - BMA LIBOR						1	
Citibank, NA	52517P4X6	399 Park Avenue		New York	NY	10043	STATES	INDEX SPREAD	N	N	N	\$ 25,000,000.00	Undetermined	s	25,000,000.00
	1220 1700	230 . a / (Volido	l			.0040	J		.,					١,٧	_0,000,000.00

								Debt						
								Date claim was incurred and consideration for				Current Notional	Accrued Interest	
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	claim	Contingent	Unliquidated	Disputed	Amount (USD)	(USD)	Total
rigerity trastee Haine	COSII Hamber	710010351	/ ladi ess 2	City	State	2.6	country	Structure Long Term	contangent	Omiquidated	Disputed	7 iniounic (055)	(652)	7000
							UNITED	Debt - BMA LIBOR						
Citibank, NA	52517P4B4	399 Park Avenue		New York	NY	10043	STATES	INDEX SPREAD	N	N	N	\$ 1,500,000.00	Undetermined	\$ 1,500,000.00
								Structure Long Term						
							UNITED	Debt - BUFFER NOTE ON BASKET OF						
Citibank, NA	524908UK4	399 Park Avenue		New York	NY	10043	STATES	INDICES	N	N	N	\$ 1,864,000.00	Undetermined	\$ 1,864,000.00
,								Structure Long Term				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, , , , , , , , , , , , , , , , , , , ,
								Debt - BUFFER NOTE						
							UNITED	ON BASKET OF						
Citibank, NA	524908VQ0	399 Park Avenue		New York	NY	10043	STATES	INDICES	N	N	N	\$ 23,500,000.00	Undetermined	\$ 23,500,000.00
								Structure Long Term Debt - BUFFER NOTE						
							UNITED	ON BASKET OF						
Citibank, NA	524908UZ1	399 Park Avenue		New York	NY	10043	STATES	INDICES	N	N	N	\$ 3,897,000.00	Undetermined	\$ 3,897,000.00
								Structure Long Term						
							UNITED	Debt - BUFFER NOTE						
Citibank, NA	524908VB3	399 Park Avenue		New York	NY	10043	STATES	ON S&P 500 INDEX	N	N	N	\$ 1,000,000.00	Undetermined	\$ 1,000,000.00
								Structure Long Term						
							UNITED	Debt - BUFFERED NOTE ON BASKET OF						
Citibank, NA	524908WK2	399 Park Avenue		New York	NY	10043	STATES	INDICES	N	N	N	\$ 900,000.00	Undetermined	\$ 900,000.00
Olubarit, 1471	024000VIII	ooo i unit / tvenue		THOW TORK		10040	OTATEO	Structure Long Term	.,	- 14	- ' '	Ψ 000,000.00	Ondetermined	Ψ 000,000.00
								Debt - BUFFERED						
							UNITED	NOTE ON DJ						
Citibank, NA	52517P5F4	399 Park Avenue		New York	NY	10043	STATES	EUROSTOXX	N	N	N	\$ 1,590,000.00	Undetermined	\$ 1,590,000.00
								Structure Long Term						
							UNITED	Debt - BUFFERED PRIN AT RISK NOTE						
Citibank, NA	52522L475	399 Park Avenue		New York	NY	10043	STATES	LINKED TO BASKET	N	N	N	\$ 5,339,000.00	Undetermined	\$ 5,339,000.00
Olubarit, 1471	OZOZZZ	ooo i unit / tvenue		THOW TORK		10040	OTATEO	Structure Long Term	.,	- 14	- ' '	Ψ 0,000,000.00	Ondetermined	Ψ 0,000,000.00
								Debt - BUFFERED						
							UNITED	PRINC AT RISK NOTE						
Citibank, NA	52520W358	399 Park Avenue		New York	NY	10043	STATES	ON BASKET	N	N	N	\$ 17,008,330.00	Undetermined	\$ 17,008,330.00
								Structure Long Term						
							UNITED	Debt - BUFFERED PRINCIPAL AT RISK						
Citibank, NA	52520W515	399 Park Avenue		New York	NY	10043	STATES	NOTE	N	N	N	\$ 23,000,000.00	Undetermined	\$ 23,000,000.00
Oldbarn, To t	0202011010	occ i antitionac		THOM TORK		100.0	0171120	Structure Long Term	.,			Ψ 20,000,000.00	- Ciractorrimica	20,000,000.00
								Debt - BUFFERED						
								PRINCIPAL AT RISK						
							UNITED	NOTE ON BASKET						
Citibank, NA	5252M0BE6	399 Park Avenue		New York	NY	10043	STATES	INDICES Structure Long Term	N	N	N	\$ 2,385,000.00	Undetermined	\$ 2,385,000.00
	1				1			Structure Long Term Debt - BUFFERED						
					l			PRINCIPAL AT RISK						
	1				1		UNITED	NOTES LINKED TO						
Citibank, NA	524908WE6	399 Park Avenue		New York	NY	10043	STATES	INDICES	N	N	N	\$ 2,460,000.00	Undetermined	\$ 2,460,000.00
										-				
	1				1			Structure Long Term						
					l		UNITED	Debt - BUFFERED						
Citibank, NA	5249083M0	399 Park Avenue		New York	NY	10043	STATES	PRINCIPAL LINKED TO BASKET OF INDICES	N	N	N	\$ 2,900,000.00	Undetermined	\$ 2,900,000.00
Olubalik, INA	3273003IVIU	555 Fair Aveilue		INGW TOTA	INI	10043	STATES	Structure Long Term	IN	IN	IN	Ψ 2,300,000.00	Ondetermined	Ψ 2,900,000.00
					l			Debt - BUFFERED						
					l		UNITED	PRINCIPAL ON						
Citibank, NA	52522L244	399 Park Avenue		New York	NY	10043	STATES	BASKET OF INDICES	N	Ν	N	\$ 21,821,000.00	Undetermined	\$ 21,821,000.00
	1							Structure Long Term						
	1				1		LINITED	Debt - BUFFERED						
Citibante NIA	E0E47D6V4	200 Deels Assessed		Naw Vari	NIV	10042	UNITED	PRINCIPLE AT RISK	NI NI	N	N.	£ 520,000,00	l la data maia a d	£ 500,000,00
Citibank, NA	52517P6X4	399 Park Avenue		New York	NY	10043	STATES	LINKED TO S&P	N	N	N	\$ 530,000.00	Undetermined	\$ 530,000.00

								Dept							
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)		Total
Citibank, NA	52522L426	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED PRINCIPLE AT RISK NOTE LINKED TO BASKET	N	N	N	\$ 12,000,000.00	Undetermined	\$	12,000,000.00
							UNITED	Structure Long Term Debt - BUFFERED RETURN ENHANCED							
Citibank, NA	52517P4V0	399 Park Avenue		New York	NY	10043	STATES	Structure Long Term	N	N	N	\$ 2,750,000.00	Undetermined	\$	2,750,000.00
Citibank, NA	5252M0AC1	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - BUFFERED RETURN ENHANCED NOTE LINKED TO BASKET	N	N	N	\$ 610,000.00	Undetermined	\$	610,000.00
							UNITED	Structure Long Term Debt - BUFFERED RETURN ENHANCED NOTE LINKED TO							
Citibank, NA	5252M0AB3	399 Park Avenue		New York	NY	10043	STATES	BASKET	N	N	N	\$ 3,749,000.00	Undetermined	\$	3,749,000.00
							UNITED	Structure Long Term Debt - BUFFERED RETURN ENHANCED NOTE ON BASKET OF							
Citibank, NA	5252M0AD9	399 Park Avenue		New York	NY	10043	STATES	INDICES	N	N	N	\$ 2,724,000.00	Undetermined	\$	2,724,000.00
Citibank, NA	52517P2W0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN ENHANCED PARTICIPATION LINKED TO	N	N	N	\$ 25,000.00	Undetermined	\$	25,000.00
,							UNITED	Structure Long Term Debt - BUFFERED RETURN LINKED TO BASKET OF 10							.,,,,,
Citibank, NA	52517P5G2	399 Park Avenue		New York	NY	10043	STATES	COMMODITIES	N	N	N	\$ 1,165,000.00	Undetermined	\$	1,165,000.00
Citibank, NA	52517P2M2	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN LINKED TO BASKET OF COMMODITIES	N	N	N	\$ 1,306,000.00	Undetermined	\$	1,306,000.00
							UNITED	Structure Long Term Debt - BUFFERED RETURN LINKED TO				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Ť	.,,
Citibank, NA	5252M0BQ9	399 Park Avenue		New York	NY	10043	STATES	S&P 500 INDEX	N	N	N	\$ 1,790,000.00	Undetermined	\$	1,790,000.00
Citibank, NA	5252M0DH7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN LINKED TO S&P SELECT SPDR	N	N	N	\$ 2,325,000.00	Undetermined	\$	2,325,000.00
Citibank, NA	5252M0ER4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN LINKED TO SPDR	N	N	N	\$ 2,075,000.00	Undetermined	\$	2,075,000.00
Citibank, NA	52517P5T4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN NOTE LINKED TO BASKET	N	N	N	\$ 500,000.00	Undetermined	\$	500,000.00
							UNITED	Structure Long Term Debt - BUFFERED RETURN NOTE LINKED TO BASKET							
Citibank, NA	52517PY47	399 Park Avenue		New York	NY	10043	STATES	OF COMMODITI	N	N	N	\$ 2,960,000.00	Undetermined	\$	2,960,000.00

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								Data daim was incurred							
								Date claim was incurred and consideration for				Current Notional	Accrued Interest		
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	claim	Contingent	Unliquidated	Disputed	Amount (USD)	(USD)		Total
							UNITED	Structure Long Term Debt - BUFFERED RETURN ON 10 COMMODITIES 2							
Citibank, NA	52523J131	399 Park Avenue		New York	NY	10043	STATES	INDICES	N	N	N	\$ 1,821,000.00	Undetermined	\$	1,821,000.0
Citibank, NA	5252M0FS1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - BUFFERED RETURN ON MSCI EAFE	N	N	N	\$ 3,200,000.00	Undetermined	s	3,200,000.0
,								Structure Long Term				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Ť	
Citibank, NA	52517P6F3	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - BUFFERED RETURN ON S&P 500	N	N	N	\$ 3,050,000.00	Undetermined	s	3,050,000.0
Januaria, 147	023111 01 0	ooo i ank / wenae		New York		10040	UNITED	Structure Long Term Debt - BUFFERED REVIEW NOTE	.,		N.	0,000,000.00	Ondetermined		0,000,000.0
Citibank, NA	52517P4Y4	399 Park Avenue		New York	NY	10043	STATES	LINKED TO S&P 500	N	N	N	\$ 2,500,000.00	Undetermined	\$	2,500,000.0
							UNITED	Structure Long Term Debt - CALLABLE EXCHANGEABLE ON							
Citibank, NA	542908PA2	399 Park Avenue		New York	NY	10043	STATES	PRU	N	N	N	\$ 9,575,000.00	Undetermined	\$	9,575,000.00
0							UNITED	Structure Long Term Debt - CALLABLE SPREAD ACCRUAL LINKED TO 30 / 2 YR				45.007.000.00			45 007 000 0
Citibank, NA	5252M0CZ8	399 Park Avenue		New York	NY	10043	STATES	SWAPS Structure Long Term	N	N	N	\$ 15,827,000.00	Undetermined	\$	15,827,000.00
Citibank, NA	52517P5Z0	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - CAPPED BUFFER RETURN LINKED TO SPDR Structure Long Term	N	N	N	\$ 33,685,000.00	Undetermined	\$	33,685,000.00
Oldibarata NA	EOS MODEO	000 Deals Assessed		Navy Varia	NIV.	40040	UNITED	Debt - CAPPED BUFFERED RETURN ENHANCED NOTE				<b></b>	. He determined		0.000.000.00
Citibank, NA	5252M0BD8	399 Park Avenue		New York	NY	10043	STATES	LINKED TO Structure Long Term Debt - CAPPED BUFFERED RETURN	N	N	N	\$ 2,823,000.00	Undetermined	\$	2,823,000.00
Citibank, NA	5252M0CY1	399 Park Avenue		New York	NY	10043	STATES	LINKED TO SPDR	N	N	N	\$ 4,738,000.00	Undetermined	\$	4,738,000.00
Citibank, NA	5252M0DW4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CAPPED RETURN ENHANCED NOTE LINKED TO SPDR SELECT	N	N	N	\$ 1,000,000.00	Undetermined	\$	1,000,000.00
Citibank, NA	5252M0BB24	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CCY BASKET	Z	Z	N	\$ 214,000.00	Undetermined	s	214,000.00
							UNITED	Structure Long Term Debt - CHINA BULL HYBRID LINKED TO							
Citibank, NA	5252M0DF1	399 Park Avenue		New York	NY	10043	STATES	BUNCH OF STUFF	N	N	N	\$ 100,000.00	Undetermined	\$	100,000.00
Citibank, NA	5252M0DF1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CHINA BULL HYBRID STRUCTURED NOTE	N	N	N	\$ 285,000.00	Undetermined	\$	285,000.00
Citibank, NA	5252M0DF1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CHINA BULL NOTES	N	N	Z	\$ 3,260,000.00	Undetermined	\$	3,260,000.0
Citibank, NA	52517PXW6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - CMS CURVE NOTE	N	N	N	\$ 66,508,000.00	Undetermined	\$	66,508,000.00
um, m	0-01/1 AVV0	JJO I GIR AVEILUE	Ļ	. TOTE TOTAL	. * *	100-70	SIMILO	1IL	1.4	1.4	1.4	ψ 00,000,000.00	- Tuotomineu	Ψ	55,550,000.0

Creditors Holding Unsecured Nonpriority Claims

Date claim was incurred Accrued Interest and consideration for Current Notional CUSIP Number Agent/Trustee Name Address 1 Address 2 City State Zip Country claim Contingent Unliquidated Disputed Amount (USD) (USD) Total Structure Long Term Debt - CMS CURVE UNITED Citibank, NA 52517PXM8 NY 10043 STATES NOTE 35,950,000.00 35,950,000.00 399 Park Avenue New York N Ν Undetermined Structure Long Term Debt - CMS LINED UNITED 52517PYG0 Citibank, NA 399 Park Avenue New York NY 10043 STATES Ν Ν Ν 11,000,000.00 Undetermined 11,000,000.00 UNITED Structure Long Term 52517PZY0 Debt - CMS LINKED Citibank, NA 399 Park Avenue New York NY 10043 STATES Ν N Ν 6,975,000.00 Undetermined 6,975,000.00 Structure Long Term JNITED 52517PZA2 Debt - CMS LINKED 10,000,000.00 10,000,000.00 Citibank, NA 399 Park Avenue New York NY 10043 STATES Ν Ν Ν Undetermined UNITED Structure Long Term Citibank, NA 52517PYX3 399 Park Avenue NY 10043 STATES Debt - CMS LINKED Ν 15,000,000.00 15,000,000.00 New York Ν Undetermined UNITED Structure Long Term Debt - CMS LINKED Citibank, NA 52517PYW5 NY 10043 STATES 29,000,000.00 399 Park Avenue New York Ν Ν Ν 29,000,000.00 Undetermined JNITED Structure Long Term NY STATES Debt - CMS LINKED Citibank, NA 52517PYU9 399 Park Avenue New York 10043 Ν Ν Ν 23,000,000.00 Undetermined 23,000,000.00 UNITED Structure Long Term Citibank, NA 52517PYR6 399 Park Avenue New York NY 10043 STATES Debt - CMS LINKED Ν Ν 5,000,000.00 Undetermined 5,000,000.00 UNITED Structure Long Term 52517PYM7 Debt - CMS LINKED 22.000.000.00 22.000.000.00 Citibank, NA 399 Park Avenue New York NY 10043 STATES Ν Ν Ν Undetermined Structure Long Term UNITED Debt - CMS LINKED Citibank, NA 52517P2P5 399 Park Avenue New York NY 10043 STATES NOTE Ν Ν Ν 13.240.000.00 Undetermined 13.240.000.00 Structure Long Term Debt - CMS LINKED UNITED NY 10043 Citibank, NA 52517PYJ4 399 Park Avenue New York STATES NOTE Ν Ν Ν 5.000.000.00 Undetermined 5.000.000.00 Structure Long Term Debt - CMS LINKED UNITED 399 Park Avenue New York Citibank, NA 52517PYE5 NY 10043 STATES NOTE Ν Ν Ν 38,500,000.00 Undetermined 38,500,000.00 Structure Long Term Debt - CMS SPREAD UNITED DAILY ACCRUAL Citibank, NA 52527P5K3 399 Park Avenue New York NY 10043 STATES NOTES Ν Ν 4,680,000.00 Undetermined 4,680,000.00 UNITED Structure Long Term Citibank, NA 52517PXR7 399 Park Avenue New York NY 10043 STATES Debt - CMT Ν Ν 5,665,000.00 Undetermined 5,665,000.00 Structure Long Term Debt - COMMODITY UNITED Citibank, NA 5252M0GS0 399 Park Avenue New York NY 10043 STATES LINKED Ν Ν Ν 500,000.00 Undetermined 500,000.00 Structure Long Term UNITED Debt - COMMODITY Citibank, NA 52517P4Q1 399 Park Avenue New York NY 10043 STATES LINKED NOTE Ν Ν 179,000.00 Undetermined 179,000.00 Ν Structure Long Term Debt - COMMODITY LINKED TO DG AIG UNITED 5252M0BH9 399 Park Avenue Citibank, NA New York NY 10043 STATES INDEX Ν Ν 1,000,000.00 Undetermined 1,000,000.00 Structure Long Term Debt - CONTIGENT PROTECTION LINKED TO BASKET OF 2 UNITED Citibank, NA 5249086W5 NY 10043 STATES 500.000.00 500.000.00 399 Park Avenue New York STOCKS Ν Ν Ν Undetermined Structure Long Term Debt - CONTIGENT PROTECTION NOTE UNITED Citibank, NA 52522L137 399 Park Avenue New York NY 10043 STATES ON EUROSTOXX Ν 10,115,520.00 Undetermined 10,115,520.00 Structure Long Term Debt - CONTINGENT UNITED NOTE LINKED TO S&P Citibank, NA 52522L129 NY 10043 STATES Ν 7,232,050.00 399 Park Avenue New York 500 Ν Ν 7,232,050.00 Undetermined Structure Long Term Debt - CONTINGENT PROTECTION LINKED TO BASKET OF 2 UNITED NY 10043 STATES Citibank, NA 5249086U9 399 Park Avenue New York STOCKS Ν Ν Ν 1,999,000.00 Undetermined 1,999,000.00

								Date claim was incurred							
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)		Total
Agenty Trustee Hume	Coon Humber	/tdd/c331	71001 033 2	City	State	Σip	Country		contangent	Omiquidated	Disputed	7 mileune (000)	(032)		Total
								Structure Long Term Debt - CONTINGENT							
							UNITED	PROTECTION NOTE							
Citibank, NA	52522L145	399 Park Avenue		New York	NY	10043	STATES	LINKED TO NIKKEI225	N	N	N	\$ 1,762,140.00	Undetermined	\$	1,762,140.00
							UNITED	Structure Long Term Debt - CONVERT							
Citibank, NA	524908NY2	399 Park Avenue		New York	NY	10043	STATES	EXCHANGEABLE	N	N	N	\$ 14,350,000.00	Undetermined	\$	14,350,000.00
							UNITED	Structure Long Term Debt - CONVERTIBLE							
Citibank, NA	524908NL0	399 Park Avenue		New York	NY	10043	STATES	EXCHANGEABLE	N	N	N	\$ 9,475,000.00	Undetermined	\$	9,475,000.00
								Structure Long Term							
Citibank, NA	524908NM8	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - CONVERTIBLE EXCHANGEABLE	N	N	N	\$ 10,000,000.00	Undetermined	\$	10,000,000.00
Citibank, IVA	324900INIVIO	399 Faik Aveilue		INEW TOIK	INI	10043	STATES	Structure Long Term	IN	IN	IN	\$ 10,000,000.00	Ondetermined	φ	10,000,000.00
							UNITED	Debt - CONVERTIBLE							
Citibank, NA	524908NF3	399 Park Avenue		New York	NY	10043	STATES	EXCHANGEABLE Structure Long Term	N	N	N	\$ 100,000,000.00	Undetermined	\$	100,000,000.00
								Debt - CONVERTIBLE							
Citib and AlA	ESESSIMPES	200 Deels Assessed		Nam Varie	NIX	10042	UNITED	ON BASKET	NI.	NI.	NI.	¢ 5,000,000,00	l la data maio a d		E 000 000 00
Citibank, NA	52520WBD2	399 Park Avenue		New York	NY	10043	STATES	SECURITIES Structure Long Term	N	N	N	\$ 5,000,000.00	Undetermined	\$	5,000,000.00
							UNITED	Debt - CONVERTIBLE							
Citibank, NA	524908UY4	399 Park Avenue		New York	NY	10043	STATES	ON CSCO / MSFT Structure Long Term	N	N	N	\$ 264,000.00	Undetermined	\$	264,000.00
							UNITED	Debt - CONVERTIBLE							
Citibank, NA	524908WU0	399 Park Avenue		New York	NY	10043	STATES	ON GE	N	N	N	\$ 60,000,000.00	Undetermined	\$	60,000,000.00
							UNITED	Structure Long Term Debt - CONVERTIBLE							
Citibank, NA	52520WAV3	399 Park Avenue		New York	NY	10043	STATES	ON IGT	N	N	N	\$ 287,000.00	Undetermined	\$	287,000.00
								Structure Long Term							
Citibank, NA	524908SH4	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - CONVERTIBLE ON MSFT	N	N	N	\$ 13,035,000.00	Undetermined	\$	13,035,000.00
								Structure Long Term				*,,		Ť	,,
Citibank, NA	524908UL2	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - CONVERTIBLE ON NWS	N	N	N	\$ 5,000,000.00	Undetermined	s	5,000,000.00
CIUDANK, NA	524906UL2	399 Park Avenue		New York	INT	10043	UNITED	Structure Long Term	IN	IN	IN	\$ 5,000,000.00	Undetermined	ъ	5,000,000.00
Citibank, NA	52517PC66	399 Park Avenue		New York	NY	10043	STATES	Debt - CPI LINKED	N	N	N	\$ 28,736,000.00	Undetermined	\$	28,736,000.00
							UNITED	Structure Long Term Debt - CPI LINKED							
Citibank, NA	52517PWD9	399 Park Avenue		New York	NY	10043	STATES	NOTE	N	N	N	\$ 5,438,000.00	Undetermined	\$	5,438,000.00
								Structure Long Term							
							UNITED	Debt - DEVELOPED NATIONS CCY							
Citibank, NA	5252M0AF4	399 Park Avenue		New York	NY	10043	STATES	BASKET	N	N	N	\$ 513,000.00	Undetermined	\$	513,000.00
								Structure Long Term Debt - ENHANCED							
								PARTICIPATION							
		1			l		UNITED	LINKED TO BASKET						1.	
Citibank, NA	52517P5P2	399 Park Avenue		New York	NY	10043	STATES	COMMODITIE Structure Long Term	N	N	N	\$ 192,000.00	Undetermined	\$	192,000.00
								Debt - ENHANCED							
							LINUTED	PARTICIPATION							
Citibank, NA	5252M0FZ5	399 Park Avenue		New York	NY	10043	UNITED STATES	LINKED TO BASKET OF CURR	N	N	N	\$ 372,000.00	Undetermined	s	372,000.00
C.a.Zarin, 1471	CECENIOI EC	555 Faire Avenue			ļ	.50-10	517(120	Structure Long Term	- 13	11	- 13	ψ 072,000.00	530torrimiou	<u> </u>	072,000.00
								Debt - ENHANCED PARTICIPATION							
							UNITED	LINKED TO							
Citibank, NA	52517P5M9	399 Park Avenue		New York	NY	10043	STATES	CURRENCY BASKET	N	N	N	\$ 64,000.00	Undetermined	\$	64,000.00

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Creditors Holding Unsecured Nonpriority C	:la
Debt	

								Debt								
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed		urrent Notional Amount (USD)	Accrued Interest (USD)		Total
Citibank, NA	5252M0EZ6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - EQ LINKED PPN ON S&P 500 INDEX	N	N	N	\$	326,000.00	Undetermined	\$	326,000.00
Citibank, NA	524908NC0	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - EQUITY LINKED	N	N	N	\$	1,025,000.00	Undetermined	\$	1,025,000.00
Citibank, NA	524908MV9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - EQUITY LINKED	N	N	N	\$	1,283,000.00	Undetermined	\$	1,283,000.00
Citibank, NA	524908LR9	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - EQUITY LINKED	N	N	N	\$	5,387,000.00	Undetermined	s	5,387,000.00
							UNITED	Structure Long Term				Ť				
Citibank, NA	52517PWJ6	399 Park Avenue		New York	NY	10043	STATES	Debt - EQUITY LINKED Structure Long Term Debt - EQUITY LINKED	N	N	N	\$	7,500,000.00	Undetermined	\$	7,500,000.00
Citibank, NA	524908NX4	399 Park Avenue		New York	NY	10043	STATES	NOTE Structure Long Term Debt - EQUITY LINKED	N	N	N	\$	50,000,000.00	Undetermined	\$	50,000,000.00
Citibank, NA	5252M0EP8	399 Park Avenue		New York	NY	10043	STATES	PPN ON S&P Structure Long Term Debt - EQUITY LINKED	N	N	N	\$	2,010,000.00	Undetermined	\$	2,010,000.00
Citibank, NA	5252M0CX3	399 Park Avenue		New York	NY	10043	STATES	PPN ON SPX Structure Long Term Debt - EQUITY LINKED	N	N	N	\$	866,000.00	Undetermined	\$	866,000.00
Citibank, NA	5252MOCJ4	399 Park Avenue		New York	NY	10043	STATES	TO PPN Structure Long Term	N	N	N	\$	1,006,000.00	Undetermined	\$	1,006,000.00
Citibank, NA	52522L749	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - ETN LINKED TO LBCI PURE BETA AGRICULTURE	N	N	N	\$	5,000,000.00	Undetermined	\$	5,000,000.00
Citibank, NA	52522L731	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - ETN LINKED TO S&P PRIVATE EQUITY INDEX NET RETURN	N	N	N	\$	5,000,000.00	Undetermined	\$	5,000,000.00
Citibank, NA	52517PE98	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - FX BASKET	Z	Z	N	\$	3,000,000.00	Undetermined	s	3,000,000.00
						10043	UNITED STATES	Structure Long Term Debt - FX BASKET LINKED				\$			s	
Citibank, NA	5252M0FN2	399 Park Avenue		New York	NY		UNITED	Structure Long Term Debt - FX BASKET	N	N	N		207,000.00	Undetermined	<b>.</b>	207,000.00
Citibank, NA	5252M0FL6	399 Park Avenue		New York	NY	10043	STATES	Structure Long Term Debt - FX BASKET	N	N	N	\$	393,000.00	Undetermined	\$	393,000.00
Citibank, NA	5252M0AZ0	399 Park Avenue		New York	NY	10043	STATES	Structure Long Term Debt - FX BASKET	N	N	N	\$	1,119,000.00	Undetermined	\$	1,119,000.00
Citibank, NA	5252M0AH0	399 Park Avenue		New York	NY	10043	STATES	Structure Long Term	N	N	N	\$	2,136,000.00	Undetermined	\$	2,136,000.00
Citibank, NA	52517PL74	399 Park Avenue		New York	NY	10043	STATES	Debt - FX BASKET LINKED Structure Long Term	N	N	N	\$	3,500,000.00	Undetermined	\$	3,500,000.00
Citibank, NA	5252M0FF9	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - FX BASKET LINKED NOTE Structure Long Term	N	N	N	\$	7,560,000.00	Undetermined	\$	7,560,000.00
Citibank, NA	525M0EL78	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - FX BASKET LINKED NOTE Structure Long Term	N	N	N	\$	2,050,000.00	Undetermined	\$	2,050,000.00
Citibank, NA	5252M0FM4	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - FX BASKET LINKED NOTE	N	N	N	\$	6,850,000.00	Undetermined	\$	6,850,000.00

								Date claim was incurred and consideration for					urrent Notional	Accrued Interest		
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	claim	Contingent	Unliquidated	Disputed		Amount (USD)	(USD)		Total
								Structure Long Term								
Citibank, NA	5252M0EX1	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - FX BASKET LINKED NOTE	N	N	N	æ	474,000.00	Undetermined	œ.	474,000.00
Citibank, INA	3232IVIUEX I	399 Faik Aveilue		New TOIK	INT	10043	STATES	Structure Long Term	IN	IN	IN	φ	474,000.00	Ondetermined	Ą	474,000.00
							UNITED	Debt - FX BASKET								
Citibank, NA	52517P7E5	399 Park Avenue		New York	NY	10043	STATES	LINKED NOTE	N	N	N	\$	2,000,000.00	Undetermined	\$	2,000,000.00
							UNITED	Structure Long Term Debt - FX BASKET								
Citibank, NA	5252M0EL7	399 Park Avenue		New York	NY	10043	STATES	LINKED NOTE	N	N	N	\$	1,025,000.00	Undetermined	\$	1,025,000.00
,								Structure Long Term								
							UNITED	Debt - FX BASKET								
Citibank, NA	5252M0EM5	399 Park Avenue		New York	NY	10043	STATES	LINKED NOTE	N	N	N	\$	699,000.00	Undetermined	\$	699,000.00
							UNITED	Structure Long Term Debt - FX BASKET								
Citibank, NA	5252M0ED5	399 Park Avenue		New York	NY	10043	STATES	LINKED NOTE	N	N	N	\$	18,132,000.00	Undetermined	\$	18,132,000.00
								Structure Long Term								
O'A'In a rate At A	5050140055	000 Barda A		Mann Maril	ND/	40040	UNITED	Debt - FX BASKET	N.		N.	_	4 470 000 00	I lo determine d	_	4 470 000 00
Citibank, NA	5252M0CE5	399 Park Avenue		New York	NY	10043	STATES	LINKED NOTE Structure Long Term	N	N	N	\$	4,479,000.00	Undetermined	\$	4,479,000.00
							UNITED	Debt - FX BASKET								
Citibank, NA	5252M0CE5	399 Park Avenue		New York	NY	10043	STATES	LINKED NOTE	N	N	N	\$	1,206,000.00	Undetermined	\$	1,206,000.00
							LINUTED	Structure Long Term								
Citibank, NA	52517P6E6	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - FX BASKET LINKED NOTE	N	N	N	\$	875,000.00	Undetermined	\$	875,000.00
Oldbarik, 1471	020111 020	ooo i ank i venae		THOW TORK		10040	CITTLE	Structure Long Term	- 11	- 11		Ψ	070,000.00	Ondetermined	Ÿ	070,000.00
							UNITED	Debt - FX BASKET								
Citibank, NA	52517P7K1	399 Park Avenue		New York	NY	10043	STATES	LINKED NOTE	N	N	N	\$	214,000.00	Undetermined	\$	214,000.00
							UNITED	Structure Long Term Debt - FX BASKET								
Citibank, NA	5252M0BA4	399 Park Avenue		New York	NY	10043	STATES	LINKED NOTE	N	N	N	\$	555,000.00	Undetermined	\$	555,000.00
								Structure Long Term					•			
0.00	5050140500	000 5 4 4				40040	UNITED	Debt - FX BASKET					4 000 000 00		_	4 000 000 00
Citibank, NA	5252M0BC0	399 Park Avenue		New York	NY	10043	STATES	LINKED NOTE Structure Long Term	N	N	N	\$	1,089,000.00	Undetermined	\$	1,089,000.00
							UNITED	Debt - FX BASKET								
Citibank, NA	5252M0AX5	399 Park Avenue		New York	NY	10043	STATES	LINKED NOTE	N	N	N	\$	6,764,000.00	Undetermined	\$	6,764,000.00
							LINITED	Structure Long Term								
Citibank, NA	52517P3G4	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - FX BASKET LINKED NOTE	N	N	N	\$	2,020,000.00	Undetermined	\$	2,020,000.00
Olabanik, 147 t	020111 004	ooo i ank i wenae		THOW TORK		10040	CITTLE	Structure Long Term	- 11	- 11	.,	Ψ	2,020,000.00	Ondetermined	Ÿ	2,020,000.00
							UNITED	Debt - FX BASKET								
Citibank, NA	52517P7H8	399 Park Avenue		New York	NY	10043	STATES	LINKED NOTE	N	N	N	\$	16,994,000.00	Undetermined	\$	16,994,000.00
							UNITED	Structure Long Term Debt - FX BASKET								
Citibank, NA	52517P6U07	399 Park Avenue		New York	NY	10043	STATES	LINKED NOTE	N	N	N	\$	879,000.00	Undetermined	\$	879,000.00
								Structure Long Term								
Citibank NA	E2E20\N/241	200 Bark Avanua		Now York	NIV	10042	UNITED	Debt - FX BASKET LINKED NOTE	N	N	N	\$	26 922 440 00	Undetermined	s	26 922 440 00
Citibank, NA	52520W341	399 Park Avenue		New York	NY	10043	STATES	Structure Long Term	IN	IN	N	Ф	26,822,410.00	Undetermined	Ф	26,822,410.00
							UNITED	Debt - FX BASKET								
Citibank, NA	52517P6Q9	399 Park Avenue		New York	NY	10043	STATES	LINKED NOTE	N	N	N	\$	9,210,000.00	Undetermined	\$	9,210,000.00
	1						UNITED	Structure Long Term				l				
Citibank, NA	52517P4H1	399 Park Avenue		New York	NY	10043	STATES	Debt - FX BASKET LINKED NOTE	N	N	N	\$	4,610,000.00	Undetermined	\$	4,610,000.00
					1			Structure Long Term		**		<u> </u>	, ,		1	,,
	505470555	000 0 1 1				400:5	UNITED	Debt - FX BASKET				_	0.500.555.55			0.500.555.5
Citibank, NA	52517P5Q0	399 Park Avenue		New York	NY	10043	STATES	LINKED NOTE Structure Long Term	N	N	N	\$	2,500,000.00	Undetermined	\$	2,500,000.00
							UNITED	Debt - FX BASKET				l				
Citibank, NA	52517P4W8	399 Park Avenue		New York	NY	10043	STATES	LINKED NOTE	N	N	N	\$	341,000.00	Undetermined	\$	341,000.00
								Structure Long Term								
Citibank NA	52517PU33	300 Park Avenue		Now York	NIV	10043	UNITED STATES	Debt - FX BASKET LINKED NOTE	N	N	N	\$	146 000 00	Undetermined	e	146,000.00
Citibank, NA	02017PU33	399 Park Avenue		New York	INY	10043	SIAIES	LINKED NOTE	IN	N	N	Þ	146,000.00	ondetermined	à	140,000.00

								Debt							
								Date claim was incurred and consideration for				Current Notional	Accrued Interest		
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Structure Long Term	Contingent	Unliquidated	Disputed	Amount (USD)	(USD)		Total
Citibank, NA	5252M0GA9	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - FX BASKET- LINKED NOTE	N	N	N	\$ 2,259,000.00	Lindotorminod	s	2,259,000.00
CILIDATIK, INA	5252W0GA9	399 Falk Avenue		New TOIK	INT	10043	STATES	Structure Long Term	IN	IN	IN	\$ 2,259,000.00	Undetermined	a a	2,259,000.00
								Debt - FX BEST OF							
0	50501101117					40040	UNITED	BASKET LINKED							
Citibank, NA	5252MOAN7	399 Park Avenue		New York	NY	10043	STATES	NOTE	N	N	N	\$ 3,000,000.00	Undetermined	\$	3,000,000.00
								Structure Long Term							
							UNITED	Debt - GOLD-LINKED							
Citibank, NA	5252M0GR2	399 Park Avenue		New York	NY	10043	STATES	RETURN ENHANCED	N	N	N	\$ 500,000.00	Undetermined	\$	500,000.00
							UNITED	Structure Long Term Debt - INDIA AND							
Citibank, NA	5252M0BB2	399 Park Avenue		New York	NY	10043	STATES	CHINA CCY BASKET	N	N	N	\$ 232,000.00	Undetermined	\$	232,000.00
								Structure Long Term							
Citibank, NA	52517PYY1	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - INFLATION LINKED	N	N	N	\$ 21,694,000.00	Undetermined	\$	21,694,000.00
Ollibarik, 14A	323171 111	555 T ark Avenue		INCW TOTA	INI	10043	OTATEO	Structure Long Term	14	14	14	Ψ 21,034,000.00	Ondetermined	Ψ	21,034,000.00
							UNITED	Debt - INFLATION							
Citibank, NA	52517PYS4	399 Park Avenue		New York	NY	10043	STATES	LINKED	N	N	N	\$ 58,254,000.00	Undetermined	\$	58,254,000.00
							UNITED	Structure Long Term Debt - INFLATION							
Citibank, NA	52517PYQ8	399 Park Avenue		New York	NY	10043	STATES	LINKED	N	N	N	\$ 41,717,000.00	Undetermined	\$	41,717,000.00
								Structure Long Term							
Citibank, NA	52517PXZ9	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - INFLATION LINKED	N	N	N	\$ 5,000,000.00	Undetermined	\$	5,000,000.00
Cilibank, NA	52517PXZ9	399 Park Avenue		New York	INT	10043	STATES	Structure Long Term	IN	IN	IN	\$ 5,000,000.00	Undetermined	Þ	5,000,000.00
							UNITED	Debt - INVERSE							
Citibank, NA	52517PYD7	399 Park Avenue		New York	NY	10043	STATES	FLOATER	N	N	N	\$ 9,687,000.00	Undetermined	\$	9,687,000.00
							UNITED	Structure Long Term Debt - INVERSE							
Citibank, NA	52517PXV8	399 Park Avenue		New York	NY	10043	STATES	FLOATER	N	N	N	\$ 16,095,000.00	Undetermined	\$	16,095,000.00
,								Structure Long Term				.,,			
Oitile I. AIA	F0F47D400	000 Darly Assessed		Na	ND/	10010	UNITED	Debt - LADDERED	N			<b>A</b> 0.405.000.00	I la data maio a d	_	0.405.000.00
Citibank, NA	52517PA68	399 Park Avenue		New York	NY	10043	STATES	INVERSE FLOATER Structure Long Term	N	N	N	\$ 6,195,000.00	Undetermined	\$	6,195,000.00
							UNITED	Debt - LADDERED							
Citibank, NA	52517PZN4	399 Park Avenue		New York	NY	10043	STATES	INVERSE FLOATER	N	N	N	\$ 6,554,000.00	Undetermined	\$	6,554,000.00
								Structure Long Term							
								Debt - LB PERFORMANCE SEC							
							UNITED	ON BASKET OF							
Citibank, NA	52523J214	399 Park Avenue		New York	NY	10043	STATES	INDICES	N	N	N	\$ 5,070,930.00	Undetermined	\$	5,070,930.00
								Structure Long Term Debt - LB RETURN							
								ENHANCED NOTE							
							UNITED	LINKED TO AMEX							
Citibank, NA	5252M0BN6	399 Park Avenue		New York	NY	10043	STATES	GOLD BUGS	N	N	N	\$ 4,730,000.00	Undetermined	\$	4,730,000.00
							UNITED	Structure Long Term Debt - LEHMAN							
Citibank, NA	52517PN64	399 Park Avenue		New York	NY	10043	STATES	CURVE NOTE	N	N	N	\$ 59,353,000.00	Undetermined	\$	59,353,000.00
		1						Structure Long Term						Ė	
Citibanic NIA	E0E47DD 40	200 Deels Assessed		New Yer	NIV	10042	UNITED	Debt - LIBOR CAPPED	N	M	N	f 40,000,000,00	l la datamaia a d		40,000,000,00
Citibank, NA	52517PB42	399 Park Avenue		New York	NY	10043	STATES	FLOATER Structure Long Term	N	N	N	\$ 10,000,000.00	Undetermined	\$	10,000,000.00
							UNITED	Debt - LINKED PPN ON							
Citibank, NA	5252M0EQ6	399 Park Avenue		New York	NY	10043	STATES	S&P500	N	N	N	\$ 155,000.00	Undetermined	\$	155,000.00
							UNITED	Structure Long Term Debt - LINKED TO							
Citibank, NA	52523J4461	399 Park Avenue		New York	NY	10043	STATES	ASIAN CCY BASKET	N	N	N	\$ 1,320,500.00	Undetermined	s	1,320,500.00
					<u> </u>			Structure Long Term	.,	.,	••	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Ť	.,3,000.00
							UNITED	Debt - MTNG CPI					l		
Citibank, NA	52517PWL1	399 Park Avenue		New York	NY	10043	STATES	LINKED NOTE	N	N	N	\$ 51,259,000.00	Undetermined	\$	51,259,000.00

								Debt							
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)		Total
Citibank, NA	52517PC25	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - NON INVERSION	N	N	N	\$ 7,000,000.00		\$	7,000,000.00
Citibank, NA	52517PB59	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - NON INVERSION NOTE	N	N	N	\$ 30,000,000.00	Undetermined	\$	30,000,000.00
Citibank, NA	52517PZS3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - NON INVERSION NOTE	N	N	N	\$ 20,000,000.00	Undetermined	\$	20,000,000.00
Citibank, NA	52517PA43	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - NON INVERSION NOTE	N	N	N	\$ 7,000,000.00	Undetermined	\$	7,000,000.00
Citibank, NA	52517PZM6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - NON INVERSION NOTE	N	N	N	\$ 15,000,000.00	Undetermined	\$	15,000,000.00
Citibank, NA	52517PYH8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - NON INVERSION NOTE	N	N	N	\$ 10,000,000.00	Undetermined	\$	10,000,000.00
Citibank, NA	52517PXS5	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - NON INVERSION NOTE	N	N	N	\$ 15,000,000.00	Undetermined	\$	15,000,000.00
Citibank, NA	52517P6M8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PARTIAL PARTIC NOTE LINKED TO BASKET OF EQUITIES	N	N	N	\$ 1,590,000.00	Undetermined	\$	1,590,000.00
Citibank, NA	52523J131	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PARTIAL PROTECTION ON BASKET OF INDICES	N	N	N	\$ 10,865,000.00	Undetermined	\$	10,865,000.00
Citibank, NA	5252M0GE1	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PARTICIPATION NOTE LINKED TO BASKET OF EQUITIES	N	N	N	\$ 1,320,000.00	Undetermined	\$	1,320,000.00
Citibank, NA	52522L632	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PERFORMANCE SECURITIES LINKED TO BASKET	N	N	N	\$ 3,380,240.00	Undetermined	\$	3,380,240.00
							UNITED	Structure Long Term Debt - PERFORMANCE SECURITIES WITH PP LINKED TO GLOBAL							
Citibank, NA	52522L533	399 Park Avenue		New York	NY	10043	STATES	BA Structure Long Term Debt - PIES ON	N	N	N	\$ 8,000,000.00	Undetermined	\$	8,000,000.00
Citibank, NA	52522L350	399 Park Avenue		New York	NY	10043	STATES	GENERAL MILLS Structure Long Term	N	N	N	\$ 76,312,500.00	Undetermined	\$	76,312,500.00
Citibank, NA	5252M0FE2	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - PP NOTE LINKED TO A BASKET OF COMMODITIES	N	N	N	\$ 267,000.00	Undetermined	\$	267,000.00
Citibank NA	E2E2M0DD7	200 Dark Aver		Now York	NV	10042	UNITED	Structure Long Term Debt - PP NOTE LINKED TO BASKET	N	N	N	¢ 699,000,00	Undetermined	s	699 000 00
Citibank, NA	5252M0BR7	399 Park Avenue		New York	NY	10043	STATES	OF COMMODITIES	N	N	N	\$ 688,000.00	Undetermined	Þ	688,000.00

								Date claim was incurred and consideration for				Current Notional	Accrued Interest		
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	claim	Contingent	Unliquidated	Disputed	Amount (USD)	(USD)		Total
							UNITED	Structure Long Term Debt - PP NOTE LINKED TO COMMODITIES							
Citibank, NA 5	52517P3T6	399 Park Avenue		New York	NY	10043	STATES	BASKET	N	N	N	\$ 692,000.00	Undetermined	\$	692,000.00
							UNITED	Structure Long Term Debt - PP NOTE LINKED TO							
Citibank, NA 5	5252M0BV8	399 Park Avenue		New York	NY	10043	STATES	CURRENCY BASKET	N	N	N	\$ 508,000.00	Undetermined	\$	508,000.00
							UNITED	Structure Long Term Debt - PP NOTE LINKED TO INDIA AND CHINA CURRENCY							
Citibank, NA 5	5252M0BU0	399 Park Avenue		New York	NY	10043	STATES	BASKET Structure Long Term	N	N	N	\$ 585,000.00	Undetermined	\$	585,000.00
Citibank NA	5252M0BT3	200 Park Avanua		Now York	NIV	10043	UNITED STATES	Debt - PP NOTE LINKED TO LATIN AMERICAN CURRENCY BASKET	N	N	N	\$ 418,000.00	Lindetermined	e	418,000.00
Citibank, NA 5	0202IVIUB I 3	399 Park Avenue		New York	NY	10043	STATES	CURRENCT BASKET	N	IN	N	\$ 418,000.00	Undetermined	Þ	418,000.00
Citibank, NA 5	5252M0DL8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PP NOTE LINKED TO MARQCUS PORTFOLIO	N	N	N	\$ 6,000,000.00	Undetermined	\$	6,000,000.00
							UNITED	Structure Long Term Debt - PP NOTE LINKED TO MARQCUS							
Citibank, NA 5	5252M0DKO	399 Park Avenue		New York	NY	10043	STATES	PORTFOLIO A	N	N	N	\$ 14,600,000.00	Undetermined	\$	14,600,000.00
							UNITED	Structure Long Term Debt - PP NOTE ON BASKET OF							
Citibank, NA 5	5252M0DQ7	399 Park Avenue		New York	NY	10043	STATES	COMMODITIES	N	N	N	\$ 699,000.00	Undetermined	\$	699,000.00
Citibank, NA 5	524908J92	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PP PART NOTE ON BASKET OF GLOBAL EQUITIES	N	N	N	\$ 1,700,000.00	Undetermined	\$	1,700,000.00
							UNITED	Structure Long Term Debt - PPN LINKED TO BASKET OF							
Citibank, NA 5	52517P4U2	399 Park Avenue		New York	NY	10043	STATES	COMMODITIES Structure Long Term	N	N	N	\$ 288,000.00	Undetermined	\$	288,000.00
							UNITED	Debt - PRIN PROTECTED ABSOLUTE RETURN							
Citibank, NA 5	52522L798	399 Park Avenue		New York	NY	10043	STATES	ON RUSSELL 2000 Structure Long Term	N	N	N	\$ 13,688,610.00	Undetermined	\$	13,688,610.00
							UNITED	Debt - PRIN PROTECTED BASE METALS BASKET							
Citibank, NA 5	52517P3A7	399 Park Avenue		New York	NY	10043	STATES	BONUS NOTES	N	N	N	\$ 3,156,000.00	Undetermined	\$	3,156,000.00
Citibank, NA 5	5252M0AS6	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRIN PROTECTED HYBRID NOTE LINKED TO BASKET OF COM	N	N	N	\$ 3,500,000.00	Undetermined	\$	3,500,000.00
							UNITED	Structure Long Term Debt - PRIN PROTECTED LINKED							
Citibank, NA 5	52523J412	399 Park Avenue		New York	NY	10043	STATES	TO ASIAN BASKET	N	N	N	\$ 13,692,000.00	Undetermined	\$	13,692,000.00

Sincluse Long Term   Dect PRIVATE   Dect									Dept							
Security   Security	Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	7in	Country	and consideration for	Contingent	Unliquidated	Disputed				Total
Sincluse Long Term   Dect PRIVATE   Dect	rigerių riastee Haine	cosii Number	Address 1	7444 (53) 2	City	State	,p		Structure Long Term Debt - PRIN PROTECTED NOTE	contangent	Ormquidaced	Disputed	7 mileanie (ess)	(655)		7010.
Dell- PRINT   Dell- PRINT	Citibank, NA	5252M0EF0	399 Park Avenue		New York	NY	10043	STATES		N	N	N	\$ 3,671,000.00	Undetermined	\$	3,671,000.00
Dott - PRIN	Citibank, NA	5252M0BG1	399 Park Avenue		New York	NY	10043		Debt - PRIN PROTECTED NOTE LINKED TO BASKET OF CURRENCIES	N	N	N	\$ 1,026,000.00	Undetermined	\$	1,026,000.00
Structure Long ferm   Debank, NA   \$252000E92   399 Park Avenue   New York   NY   1043   STATES   Structure Long ferm   PROTECTED NOTE   N   N   N   \$ 2,100,000.00   Undetermined   \$ 1,000,000.00   Undetermined   \$ 1,000	Citihank NA	5252M0RE3	300 Park Avenue		New York	NV	10043		Debt - PRIN PROTECTED NOTE LINKED TO BASKET	N	N	N	\$ 813,000,00	Undetermined	•	813 000 00
Stituture Long Term   Debt PRIN   PROTECTED NOTE   ON BASKET OF   N N N S 100,000.00 Undetermined \$ 100,000.00	Cilibatik, INA	3232W0BI 3	399 Fair Avenue		New TOIK	INI	10043		Structure Long Term Debt - PRIN	N	IN	IN	\$ 813,000.00	Ondetermined	φ	613,000.00
Debt. PRIN   PROTECTED NOTE   ON BASKET OF   N N N N \$ 100,000.00   Undetermined \$ 100,000.00	Citibank, NA	5252M0ES2	399 Park Avenue		New York	NY	10043		LINKED TO XLF	N	N	N	\$ 2,100,000.00	Undetermined	\$	2,100,000.00
Structure Long Term   Debt - PRIN   PROTECTED NOTE   N N N S 401,000.00   Undetermined \$ 401,000.00								UNITED	Debt - PRIN PROTECTED NOTE							
Debt. PRIN   PROTECTED NOTE   ON BASKET OF   N N N S 401,000.00   Undetermined \$ 401,000.00	Citibank, NA	52517P3W9	399 Park Avenue		New York	NY	10043	STATES		N	N	N	\$ 100,000.00	Undetermined	\$	100,000.00
Debt - PRIN   PROTECTED NOTE   N N N S 100,000.00   Undetermined   S 100,000.00	Citibank, NA	52517P3V1	399 Park Avenue		New York	NY	10043		Debt - PRIN PROTECTED NOTE ON BASKET OF INDICES	N	N	N	\$ 401,000.00	Undetermined	\$	401,000.00
Debt PRIN   PROTECTED NOTE   ON BASKET OF   INDICES   N N N N   150,000.00   Undetermined   \$ 150,000.00	Citibank, NA	52517P3B5	399 Park Avenue		New York	NY	10043		Debt - PRIN PROTECTED NOTE ON BASKET OF INDICES	N	N	N	\$ 100,000.00	Undetermined	\$	100,000.00
Structure Long Term   Debt - PRIN   PROTECTED NOTE   UNITED   New York   NY   10043   STATES   EQUITIES   N   N   N   N   N   N   N   N   N	Citibank, NA	52517P3C3	399 Park Avenue		New York	NY	10043		Debt - PRIN PROTECTED NOTE ON BASKET OF	N	N	N	\$ 150.000.00	Undetermined	s	150,000.00
Debt - PRIN   PROTECTED NOTED   LINKED TO BASKET   N N N S 961,000.00   Undetermined   \$ 961,000.00	Citibank, NA							UNITED	Structure Long Term Debt - PRIN PROTECTED NOTE ON BASKET OF INTL						\$	1,375,000.00
Debt - PRINC	Citibank, NA	52517P2V2	399 Park Avenue		New York	NY	10043		Debt - PRIN PROTECTED NOTED LINKED TO BASKET	N	N	N	\$ 961,000.00	Undetermined	\$	961,000.00
Structure Long Term Debt - PRINC PROTECTED LINKED UNITED TO YOY CHANGE IN	Olitharda NA	FOEMOE (CO.	200 D-4. *		Name V	100	400.10		Debt - PRINC PROTECTED LINKED		۸.		4 500 000	lladata.		4 500 000 00
	Citibank, NA	525M0EK95	399 Park Avenue		New York	NY	10043		Structure Long Term Debt - PRINC PROTECTED LINKED	N	N	N	\$ 4,522,000.00	Undetermined	\$	4,522,000.00
	Citibank, NA	5252M0EV5	399 Park Avenue		New York	NY	10043			N	N	N	\$ 1,727,000.00	Undetermined	\$	1,727,000.00

			1					Debt						
								Date claim was incurred and consideration for				Current Notional	Accrued Interest	
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	claim	Contingent	Unliquidated	Disputed	Amount (USD)	(USD)	Total
							UNITED	Structure Long Term Debt - PRINC PROTECTED NOTE LINKED TO						
Citibank, NA	5252M0AQ0	399 Park Avenue		New York	NY	10043	STATES	COMMODITIES	N	N	N	\$ 155,000.00	Undetermined	\$ 155,000.00
							UNITED	Structure Long Term Debt - PRINC PROTECTED ON						
Citibank, NA	52522L830	399 Park Avenue		New York	NY	10043	STATES	BASKET OF INDICES Structure Long Term	N	N	N	\$ 11,307,500.00	Undetermined	\$ 11,307,500.00
							UNITED	Debt - PRINCIPAL PROTECTED AB RETURN LINKED TO						
Citibank, NA	5252M0CP0	399 Park Avenue		New York	NY	10043	STATES	S&P500	N	N	N	\$ 30,000.00	Undetermined	\$ 30,000.00
							UNITED	Structure Long Term Debt - PRINCIPAL PROTECTED ABSOLUTE RETURN						
Citibank, NA	52520W283	399 Park Avenue		New York	NY	10043	STATES	NOTE	N	N	N	\$ 8,083,300.00	Undetermined	\$ 8,083,300.00
							UNITED	Structure Long Term Debt - PRINCIPAL PROTECTED GOLD ALM AND COPPER						
Citibank, NA	52517P7D7	399 Park Avenue		New York	NY	10043	STATES	NOTES	N	N	N	\$ 750,000.00	Undetermined	\$ 750,000.00
Citibank, NA	52517P6R7	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPAL PROTECTED LINKED TO BASKET OF 10 COMM	N	N	N	\$ 2,926,000.00	Undetermined	\$ 2,926,000.00
							UNITED	Structure Long Term Debt - PRINCIPAL PROTECTED LINKED TO BASKET OF 9						
Citibank, NA	52517P6V8	399 Park Avenue		New York	NY	10043	STATES	COMM Structure Long Term	N	N	N	\$ 247,000.00	Undetermined	\$ 247,000.00
Citibank, NA	52517P6P1	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - PRINCIPAL PROTECTED LINKED TO BASKET OF SUB- INDICE	N	N	N	\$ 2,330,000.00	Undetermined	\$ 2,330,000.00
						40040	UNITED	Structure Long Term Debt - PRINCIPAL PROTECTED LINKED TO CURRENCY				405.000.00		405 000 00
Citibank, NA	5252M0AL1	399 Park Avenue		New York	NY	10043	STATES	BASKET Structure Long Term Debt - PRINCIPAL PROTECTED LINKED	N	N	N	\$ 465,000.00	Undetermined	\$ 465,000.00
Citibank, NA	5252M0BK2	399 Park Avenue		New York	NY	10043	UNITED STATES	TO INDIA AND CHINA CCY	N	N	N	\$ 505,000.00	Undetermined	\$ 505,000.00
							UNITED	Structure Long Term Debt - PRINCIPAL PROTECTED ON BASKET OF BRIC						
Citibank, NA	5252M0DD6	399 Park Avenue		New York	NY	10043	STATES	EQUITIES	N	N	N	\$ 9,368,000.00	Undetermined	\$ 9,368,000.00
Citibank, NA	52517P3P4	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - PRINCIPAL PROTECTED ON BASKET OF INDICES	N	N	N	\$ 59,000.00	Undetermined	\$ 59,000.00
-							UNITED	Structure Long Term Debt - PRINCIPAL PROTECTED ON						
Citibank, NA	524908UH1	399 Park Avenue		New York	NY	10043	STATES	NIKKEI-225	N	N	N	\$ 4,000,000.00	Undetermined	\$ 4,000,000.00

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								Debt.							
Agant/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)		Total
Agent/Trustee Name	COSIP Nulliber	Address 1	Address 2	City	State	Zip	Country	Structure Long Term	Contingent	Uniiquidated	Disputed	Amount (USD)	(03D)		TOTAL
								Debt - PRINCIPAL							
Citibank NA	52517P5J6	200 Park Avanua		Now York	NIV	10042	UNITED STATES	PROTECTED ON S&P 500 STRATEGY	N	N	N	\$ 396,000.00	Undetermined	•	306 000 00
Citibank, NA	52517P5J6	399 Park Avenue		New York	NY	10043	STATES	Structure Long Term	N	N	N	\$ 396,000.00	Undetermined	\$	396,000.00
								Debt - PRINCIPAL							
								PROTECTION LINKED							
Citibank, NA	52517P6Z9	399 Park Avenue		New York	NY	10043	UNITED STATES	TO BASKET OF INDICES	N	N	N	\$ 119,000.00	Undetermined	\$	119,000.00
Ollibank, IVA	323171 023	555 Fair Avenue		INCW TOTA	141	10043	OTATEO	Structure Long Term	IN	14	IN .	Ψ 113,000.00	Ondetermined	Ψ	113,000.00
								Debt - PRINCIPAL							
							LINUTED	PROTECTION NOTE							
Citibank, NA	52522L889	399 Park Avenue		New York	NY	10043	UNITED STATES	ON BASKET OF INDICES	N	N	N	\$ 16,946,020.00	Undetermined	\$	16,946,020.00
Glabarit, For	020222000	occ r and records		11011 1011		10010	0171120	Structure Long Term	.,	.,		Ψ 10,010,020.00	- Cridotorrimiou	_	10,010,020.00
								Debt - PRINCIPAL							
							UNITED	PROTECTION NOTE ON BASKET OF							
Citibank, NA	52517P4M0	399 Park Avenue		New York	NY	10043	STATES	INDICES	N	N	N	\$ 103.000.00	Undetermined	\$	103,000.00
,								Structure Long Term				,			,
							UNITED	Debt - PRINCIPLE AT							
Citibank, NA	5252M0CR6	399 Park Avenue		New York	NY	10043	STATES	RISK NOTE LINKED TO S&P	N	N	N	\$ 2,000,000.00	Undetermined	\$	2,000,000.00
Oldbarnt, 10 t	020200.10	occ r and recina		THOM TONK		100.10	0171120	Structure Long Term	.,			ψ 2,000,000.00	- Cridotorrimiou	Ť	2,000,000.00
								Debt - PRINCIPLE							
							UNITED	PROTECTED CRUDE OIL DUAL							
Citibank, NA	52517P4R9	399 Park Avenue		New York	NY	10043	STATES	PARTICIPATION	N	N	N	\$ 1,022,000.00	Undetermined	\$	1,022,000.00
								Structure Long Term							
								Debt - PRINCIPLE							
							UNITED	PROTECTED NOTE LINKED TO ASIAN							
Citibank, NA	52523J438	399 Park Avenue		New York	NY	10043	STATES	BASKET	N	N	N	\$ 12,024,370.00	Undetermined	\$	12,024,370.00
								Structure Long Term							
								Debt - PRINCIPLE PROTECTED NOTE							
							UNITED	LINKED TO ASIAN							
Citibank, NA	52520W325	399 Park Avenue		New York	NY	10043	STATES	BASKET	N	N	N	\$ 13,930,920.00	Undetermined	\$	13,930,920.00
								Structure Long Term							
								Debt - PRINCIPLE PROTECTED NOTE							
							UNITED	LINKED TO BASKET							
Citibank, NA	524908XD7	399 Park Avenue		New York	NY	10043	STATES	OF EQUIT	N	N	N	\$ 10,287,000.00	Undetermined	\$	10,287,000.00
								Structure Long Term Debt - PRINCIPLE							
							UNITED	PROTECTION NOTE							
Citibank, NA	52517P5N7	399 Park Avenue		New York	NY	10043	STATES	LINKED TO BASKET	N	N	N	\$ 1,250,000.00	Undetermined	\$	1,250,000.00
								Structure Long Term							
							UNITED	Debt - PRINCIPLE PROTECTION NOTE							
Citibank, NA	52520W333	399 Park Avenue		New York	NY	10043	STATES	LINKED TO BASKET	N	N	N	\$ 49,124,580.00	Undetermined	\$	49,124,580.00
								Structure Long Term							
								Debt - PRINCIPLE PROTECTION NOTE							
							UNITED	ON BASKET OF							
Citibank, NA	524908VP2	399 Park Avenue		New York	NY	10043	STATES	INDICES	N	N	N	\$ 32,000,000.00	Undetermined	\$	32,000,000.00
								Structure Long Term							
								Debt - PRINCPLE AT							
							UNITED	RISK NOT LINKED TO							
Citibank, NA	524908WS5	399 Park Avenue		New York	NY	10043	STATES	BASKET OF INDICES	N	N	N	\$ 2,500,000.00	Undetermined	\$	2,500,000.00

Post Gulf : 41 Creditors Holding Unsecured Nonpriority Claim
Debt

								Debt							
								Date claim was incurred							
								and consideration for				Current Notional	Accrued Interest		
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	claim	Contingent	Unliquidated	Disputed	Amount (USD)	(USD)		Total
								Structure Long Term							
							UNITED	Debt - PROTECTION NOTE LINKED TO							
Citibank, NA	52522L186	399 Park Avenue		New York	NY	10043	STATES	BASKET OF INDICES	N	N	N	\$ 8,238,780.00	Undetermined	\$	8,238,780.00
								Structure Long Term							
Citibank, NA	52517PVN8	399 Park Avenue		New York	NY	10043	UNITED STATES	Debt - RANGE 15NC6MOS	N	N	N	\$ 2,500,000.00	Undetermined	s	2,500,000.00
CILIDATIK, INA	32317FVN0	399 Faik Aveilue		New TOIK	INT	10043	UNITED	Structure Long Term	IN	IN	IN	\$ 2,500,000.00	Ondetermined	ā	2,500,000.00
Citibank, NA	5252M0AW7	399 Park Avenue		New York	NY	10043	STATES	Debt - RANGE NOTE	N	N	N	\$ 3,000,000.00	Undetermined	\$	3,000,000.00
0	5054 <b>7</b> D <b>7</b> 00	000 D 1 A				10010	UNITED	Structure Long Term						_	4 070 000 00
Citibank, NA	52517PT92	399 Park Avenue		New York	NY	10043	STATES UNITED	Debt - RANGE NOTE Structure Long Term	N	N	N	\$ 1,370,000.00	Undetermined	\$	1,370,000.00
Citibank, NA	52517PE31	399 Park Avenue		New York	NY	10043	STATES	Debt - RANGE NOTE	N	N	N	\$ 15,000,000.00	Undetermined	\$	15,000,000.00
							UNITED	Structure Long Term							
Citibank, NA	52517PA27	399 Park Avenue		New York	NY	10043	STATES UNITED	Debt - RANGE NOTE	N	N	N	\$ 15,000,000.00	Undetermined	\$	15,000,000.00
Citibank, NA	52517PZZ7	399 Park Avenue		New York	NY	10043	STATES	Structure Long Term Debt - RANGE NOTE	N	N	N	\$ 5,000,000.00	Undetermined	\$	5,000,000.00
							UNITED	Structure Long Term				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Ė	.,,
Citibank, NA	52517PZL8	399 Park Avenue		New York	NY	10043	STATES	Debt - RANGE NOTE	N	N	N	\$ 17,570,000.00	Undetermined	\$	17,570,000.00
Citibank, NA	52517PYZ8	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - RANGE NOTE	N	N	N	\$ 5,000,000.00	Undetermined	s	5,000,000.00
Ollibarik, IVA	525171 120	555 Fair Avenue		INCW TOTA	1111	10043	UNITED	Structure Long Term	14	14	IN	Ψ 3,000,000.00	Ondetermined	Ψ	3,000,000.00
Citibank, NA	52517PYV7	399 Park Avenue		New York	NY	10043	STATES	Debt - RANGE NOTE	N	N	N	\$ 10,000,000.00	Undetermined	\$	10,000,000.00
Oitib and AlA	F0F47D\/D0	000 Dayle Assays		Marrix	NIX	10010	UNITED	Structure Long Term				<b># F</b> 000 000 00	Lie determine d	•	5 000 000 00
Citibank, NA	52517PYP0	399 Park Avenue		New York	NY	10043	STATES	Debt - RANGE NOTE Structure Long Term	N	N	N	\$ 5,000,000.00	Undetermined	\$	5,000,000.00
								Debt - RETURN							
								ENHANCED NOTE							
Citibant NA	E04000\A/\A/C	200 Dark Avenue		Naw Varie	NIV	10042	UNITED	LINKED TO INT'L	N	N	NI.	£ 2.425.000.00	l la data maia a d		2 425 000 00
Citibank, NA	524908WW6	399 Park Avenue		New York	NY	10043	STATES	BASKET Structure Long Term	N	N	N	\$ 3,125,000.00	Undetermined	Ф	3,125,000.00
								Debt - RETURN							
							UNITED	ENHANCED NOTE							
Citibank, NA	5252M0CG0	399 Park Avenue		New York	NY	10043	STATES	LINKED TO S&P Structure Long Term	N	N	N	\$ 7,165,000.00	Undetermined	\$	7,165,000.00
								Debt - RETURN							
								ENHANCED NOTE ON							
							UNITED	BASKET INT'L							
Citibank, NA	524908B66	399 Park Avenue		New York	NY	10043	STATES	EQUITIES Structure Long Term	N	N	N	\$ 6,330,000.00	Undetermined	\$	6,330,000.00
								Debt - RETURN							
								ENHANCED ON							
							LINITED	BASKET OF							
Citibank, NA	52517P6H9	399 Park Avenue		New York	NY	10043	UNITED STATES	INTERNATIONAL EQUITIE	N	N	N	\$ 5,470,000.00	Undetermined	s	5,470,000.00
								Structure Long Term				, ., ., .,		Ť	2, 11 2,222.22
								Debt - RETURN							
Citibank, NA	52522L814	399 Park Avenue		New York	NY	10043	UNITED STATES	OPTIMIZATION LINKED TO MSCI	N	N	N	\$ 4,314,700.00	Undetermined	\$	4,314,700.00
Citibank, IVA	J2J2ZL014	399 Faik Aveilue		INEW TOIK	INI	10043	STATES	Structure Long Term	IN	IN	IN	φ 4,314,700.00	Ondetermined	φ	4,314,700.00
								Debt - RETURN							
Oldib and by NIA	50500 1000	000 BI- A		Name Vand	NO	10040	UNITED	OPTIMIZATION	N.	N.		A 0.005 500 00	Lie determente e d		0.005.500.00
Citibank, NA	52523J263	399 Park Avenue		New York	NY	10043	STATES	LINKED TO PBW Structure Long Term	N	N	N	\$ 3,365,520.00	Undetermined	\$	3,365,520.00
								Debt - RETURN							
				l	l		UNITED	OPTIMIZATION						1	
Citibank, NA	52523L230	399 Park Avenue		New York	NY	10043	STATES	LINKED TO S&P	N	N	N	\$ 17,018,280.00	Undetermined	\$	17,018,280.00
								Structure Long Term Debt - RETURN							
							UNITED	OPTIMIZATION							
Citibank, NA	52523J206	399 Park Avenue		New York	NY	10043	STATES	LINKED TO S&P	N	N	N	\$ 25,009,640.00	Undetermined	\$	25,009,640.00

								Debt							
Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)		Total
Agenty Trustee Name	COSIF Nullibel	Address 1	Address 2	City	State	Zip	Country	Structure Long Term	Contingent	Offiquidated	Disputeu	Amount (03D)	(03D)		TOTAL
								Debt - RETURN							
Citibank, NA	52522L848	399 Park Avenue		New York	NY	10043	UNITED STATES	OPTIMIZATION ON BASKET OF INDICES	N	N	N	\$ 4,102,500.00	Undetermined	s	4,102,500.00
Ollibarik, 1471	020222040	ooo i aik / Weilac		THOW TOTAL		10040	OTATEO	Structure Long Term				Ψ,102,000.00	Chacterminea	<u> </u>	4,102,000.00
							UNITED	Debt - RETURN OPTIMIZATION ON							
Citibank, NA	52523JF03	399 Park Avenue		New York	NY	10043	STATES	GSCI	N	N	N	\$ 5,000,000.00	Undetermined	\$	5,000,000.00
,								Structure Long Term				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
							UNITED	Debt - RETURN OPTIMIZATION							
Citibank, NA	0	399 Park Avenue		New York	NY	10043	STATES	SECURITIES	N	N	N	\$ 6,800,100.00	Undetermined	\$	6,800,100.00
								Structure Long Term Debt - SPREAD DAILY							
								ACCRUAL NOTES							
							UNITED	BETWEEN 30 AND 2							
Citibank, NA	52517PY62	399 Park Avenue		New York	NY	10043	STATES	YR SWA Structure Long Term	N	N	N	\$ 23,000,000.00	Undetermined	\$	23,000,000.00
								Debt - SPREAD DAILY							
							UNITED	ACCRUAL NOTES BETWEEN 30S AND							
Citibank, NA	52517P4N8	399 Park Avenue		New York	NY	10043	STATES	2S	N	N	N	\$ 20,373,000.00	Undetermined	\$	20,373,000.00
,								Structure Long Term				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
							UNITED	Debt - STRUC 10NC3MOS. NON							
Citibank, NA	52517PWA5	399 Park Avenue		New York	NY	10043	STATES	INVERSION	N	N	N	\$ 3,300,000.00	Undetermined	\$	3,300,000.00
0	50,10001100	200 B . I A				40040	UNITED	Structure Long Term						_	4 400 000 00
Citibank, NA	524908MG2	399 Park Avenue		New York	NY	10043	STATES UNITED	Debt - STRUC-EQL Structure Long Term	N	N	N	\$ 1,138,000.00	Undetermined	\$	1,138,000.00
Citibank, NA	524908MB3	399 Park Avenue		New York	NY	10043	STATES	Debt - STRUC-EQL	N	N	N	\$ 9,165,000.00	Undetermined	\$	9,165,000.00
Citibank, NA	524908MY3	399 Park Avenue		New York	NY	10043	UNITED STATES	Structure Long Term Debt - STRUC-EQL	N	N	N	\$ 1,415,000.00	Undetermined	\$	1,415,000.00
Ollibarik, 1471	024000W10	ooo i aik / Weilac		THOW TOTAL		10040	UNITED	Structure Long Term				ψ 1,410,000.00	Chacterminea	<u> </u>	1,410,000.00
Citibank, NA	524908MR8	399 Park Avenue		New York	NY	10043	STATES UNITED	Debt - STRUC-EQL Structure Long Term	N	N	N	\$ 1,550,000.00	Undetermined	\$	1,550,000.00
Citibank, NA	52517PXQ9	399 Park Avenue		New York	NY	10043	STATES	Debt - STRUC-INFL	N	N	N	\$ 93,946,000.00	Undetermined	\$	93,946,000.00
							UNITED	Structure Long Term							
Citibank, NA	52517PWV9	399 Park Avenue		New York	NY	10043	STATES	Debt - STRUC-INFL Structure Long Term	N	N	N	\$ 7,508,000.00	Undetermined	\$	7,508,000.00
							UNITED	Debt - STRUC-INFL CPI							
Citibank, NA	52517PWT4	399 Park Avenue		New York	NY	10043	STATES	LINKED	N	N	N	\$ 20,295,000.00	Undetermined	\$	20,295,000.00
								Structure Long Term							
							UNITED	Debt - SYNTHETIC							
Citibank, NA	5249085D8	399 Park Avenue		New York	NY	10043	STATES	CONVERTIBLE NOTES Structure Long Term	N	N	N	\$ 55,000,000.00	Undetermined	\$	55,000,000.00
								Debt - SYNTHETIC							
Citibank, NA	524908WF3	399 Park Avenue		New York	NY	10043	UNITED STATES	CONVERTIBLE ON QCOM	N	N	N	\$ 13,000,000.00	Undetermined	\$	13,000,000.00
Ollibatik, INA	024900ML9	533 Fair Avenue		INCW TOIK	INI	10043	SIAIES	Structure Long Term	IN	IN	N	Ψ 13,000,000.00	Grideterrilliled	φ	13,000,000.00
	5050110005					40040	UNITED	Debt - US CPI-LINKED				4 500 00			4 500 000 55
Citibank, NA	5252M0GB7	399 Park Avenue		New York	NY	10043	STATES	NOTE Structure Long Term	N	N	N	\$ 1,596,000.00	Undetermined	\$	1,596,000.00
							UNITED	Debt - US DOLLAR							
Citibank, NA Comoros	5252M0GC5	399 Park Avenue		New York	NY	10043	STATES	BULLISH NOTE	N	N	N	\$ 232,000.00	Undetermined	\$	232,000.00
Investments SARL									N	N	N	\$ 6,070.03	\$ 10.36	\$	6,080.40
Comoros															·
Investments SARL Comoros	-			<del>                                     </del>					N	N	N	\$ 12,544.75	\$ 15.17	\$	12,559.92
Investments SARL									N	N	N	\$ 12,544.75	\$ 8.88	\$	12,553.63
Comoros Investments SARL									N	N	N	\$ 11,735.41	\$ 3.06	\$	11,738.47
investments SARL	ļ	1		ļ	<u> </u>	ļ	ļ	L	IN	IN	IN	φ 11,/35.41	ა პ.06	Ф	11,/38.4/

Agent/Trustee Name	CUSIP Number	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Contingent	Unliquidated	Disputed	Current Notional Amount (USD)	Accrued Interest (USD)		Total
TBD	0							Plain Vanilla Long Term Debt - STG TRADE	N	N	N	\$ (0.00)	Undetermined	\$	(0.00
TBD	76132AAA6							Structure Long Term Debt	N	N	N	CUD	Undetermined	\$	•
								Structure Long Term							-
TBD	524908DY3							Debt Structure Long Term	N	N	N	\$ 7,756,667.43	Undetermined	\$	7,756,667.43
TBD	524908HX1							Debt	N	N	N	\$ 3,338,000.00	Undetermined	\$	3,338,000.00
TBD	524908LW8							Structure Long Term Debt - BOSTON HARBOR CDO	N	N	N	\$ 1,527,843.74	Undetermined	\$	1,527,843.74
								Structure Long Term Debt -							
TBD	524908NA4							COLLATERALIZED LOAN OBLIGATION	N	N	N	\$ 3,254,026.07	Undetermined	\$	3,254,026.07
								Structure Long Term Debt -							
								COLLATERALIZED							
TBD	524908ME7	-						LOAN OBLIGATION Structure Long Term	N	N	N	\$ 2,137,652.29	Undetermined	\$	2,137,652.29
<b>T</b> 00								Debt - COLLATERALIZED				40.000.500.00			40,000,500,00
TBD	524908MA5	+						LOAN OBLIGATION Structure Long Term	N	N	N	\$ 10,662,533.22	Undetermined	\$	10,662,533.22
TRD	524908LZ1							Debt - COLLATERALIZED LOAN OBLIGATION	N	N	N	\$ 7,612,914.10	Undetermined	s	7,612,914.10
TBD 5	024000L21							Structure Long Term				Ψ 7,012,014.10	Chacterninea	_	7,012,014.10
								Debt - EQUITY SWAP LINKED TO STRATEGIC							
TBD	524908VD9							COMMODITIES FUND Structure Long Term	N	N	N	\$ 3,150,000.00	Undetermined	\$	3,150,000.00
								Debt - EQUITY SWAP LINKED TO STRATEGIC							
TBD	524908VE7							COMMODITIES FUND	N	N	N	\$ 1,225,000.00	Undetermined	\$	1,225,000.00
								Structure Long Term Debt - LINKED TO STRATEGIC							
TBD	524908WD8							COMMODITIES FUND	N	N	N	\$ 500,000.00	Undetermined	\$	500,000.00
								Structure Long Term Debt - LINKED TO THE LBCI EQUAL							
TBD	524908VH0							WEIGHTED EXCESS RETURN	N	N	N	\$ 8,360,000.00	Undetermined	\$	8,360,000.00
								Structure Long Term Debt - STRATEGIC COMMODITIES FUND							
TBD	524908WC0						LINITES	FUTURES	N	N	N	\$ 1,525,000.00	Undetermined	\$	1,525,000.00
US Bancorp	0	One Federal St		Boston	MA	2110	UNITED STATES UNITED	Subordinated Debt - 0	N	N	N	\$ 412,371,135.00	Undetermined	\$	412,371,135.00
US Bancorp	52520B206	One Federal St		Boston	MA	2110	STATES	Subordinated Debt - 0	N	N	N	\$ 309,278,375.00	Undetermined	\$	309,278,375.00
US Bancorp	52519Y209	One Federal St		Boston	MA	2110	UNITED STATES UNITED	Subordinated Debt - 0 Subordinated Debt -	N	N	N	\$ 309,278,375.00	Undetermined	\$	309,278,375.00
US Bancorp	52520YAB3	One Federal St		Boston	MA	2110	STATES	ECAPS STEP UP	N	N	N	\$ 254,872,000.00	Undetermined	\$	254,872,000.00
US Bancorp	524908XA3	One Federal St		Boston	MA	2110	UNITED STATES	Subordinated Debt - MCAPS FIXED	N	N	N	\$ 1,000,000,000.00	Undetermined	\$ 1.	000,000,000.00
US Bancorp	524908WZ9	One Federal St		Boston	MA	2110	UNITED STATES	Subordinated Debt - MCAPS FRN	N	N	N	\$ 475,000,000.00	Undetermined	\$	475,000,000.00